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Genetics of Growth and Stem Straightness Traits in *Pinus taeda* in Argentina: Exploring Genetic Competition Across Ages and Sites

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Abstract: Traditional quantitative genetic models in forestry often overlook the influence of an individual's genes on neighboring trees. However, genetic competition models help bridge this gap. Competition varies among populations, over time, and across environments, yet forest breeders rarely monitor these dynamics or their effects on selected genotypes. We investigated the effects of competition on genetic variances, breeding value accuracy, and selection response in 14 *Pinus taeda* L. progeny tests using spatial (*Spa*) and spatial-competition (*Spa-Comp*) individual-tree mixed models. Our analysis covered traits such as diameter at breast height (DBH), total height (TH), and stem straightness (STR) across ages (3–21 years) and sites (altitude, soil texture, drainage). DBH was more affected by genetic competition than TH and STR, with effects varying across ages and sites. Direct-competition genetic correlations were negative for DBH from age 5 onward but positive for TH, reducing total heritable variance for DBH (<43.1%) while increasing for TH (<95.7%). Genetic competition accounted for less than 26% of direct additive variance. For DBH, the *Spa-Comp* model slightly improved breeding value accuracy (<~4%), while *Spa* inflated selection response (<3.83 percentage points), yet rank changes were minimal (common selected trees > 89%). These findings indicate that while competition inflates genetic gains, its impact on selection efficiency is minimal.

Keywords: loblolly pine; competition genetic effects; selection accuracy; genetic gain; ranking



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1. Introduction

One of the most critical steps in tree breeding is selecting outstanding individuals to serve as parents for the next generation. The success of this process relies on the precise evaluation of progeny trials, which can be compromised by competition and environmental variability, making it difficult to accurately assess a tree's true genetic potential. Negative correlation between individual trees from competition can lead to misleading estimations of variance components, introducing biases in genetic parameter estimation and breeding value prediction in forest genetic trials [1]. For instance, genetic parameters such as the heritability estimates for growth traits will be higher in stands with intense competition

due to exaggerated differences between the faster and slower growing genetic entries [2]. Therefore, to achieve a more precise evaluation of forest progeny trials, it is crucial to investigate how competition affects the genetic variance across traits, ages, and environments, as well as its impact on the accuracy of breeding values and the predicted selection response of selected candidates.

As trees mature and their interactions become more complex, competition for resources intensifies, impacting forest dynamics [3]. This phenomenon plays a crucial role in tree growth and development, particularly after crown closure [4]. Traditional quantitative genetic models, however, only consider an individual's direct genetic influence on its own traits, neglecting the potential impact on neighboring trees [5]. This limitation hinders our ability to develop breeding strategies that optimize growth while minimizing negative competition effects. Incorporating competition models [1] offers a promising avenue to address this gap. In these models, the phenotype of an individual is a linear combination of its genetic effects ("direct genetic effects") plus the genetic contributions from other genotypes ("competition genetic effects") [1]. Individual-tree competition models have been used to assess competition effects on growth traits across various forest species (e.g., [1,4,6–9]). Beyond growth, genetic competition have also been explored for other traits, such as leaf disease [5,10], wood density [11], and stem straightness (STR) [12]. These studies underscore that genetic competition vary depending on the trait under evaluation. For example, diameter at breast height (DBH) tends to be more sensitive to competition than total height (TH) [4,9,11,13]. Costa e Silva et al. [5] reported low sensitivity to competition for *Mycosphaerella* leaf disease, while minimal genetic competition were observed for wood density [11] and stem straightness [12].

Genetic competition between individuals can also vary among populations, both over time in a single population and with changes in the abiotic environment [14]. Despite this, forest tree breeders seldom monitor these changes or their effects on selected genotypes. Few empirical studies highlight significant variation in genetic competition across environments [7,8]. Ferreira et al. [8] found that competition genetic effects for volume in *Eucalyptus dunnii* Maiden at age 7 varied significantly across environments. Similarly, Jansson et al. [7] observed site-dependent differences in genetic competition levels when evaluating DBH in two *Picea abies* (L.) H.Karst trials at age 35.

Empirical studies in forest trees also suggest that competition effects intensify with age, particularly for growth traits. For example, Cappa et al. [9] demonstrated increasing competition impacts on DBH in *Pseudotsuga menziesii* var. *menziesii* from ages 12 to 35. Costa e Silva et al. [5] similarly observed rising genetic competition for DBH in *Eucalyptus globulus* Labill across ages 2, 4, and 8, with genetic correlations between additive direct and competition effects increasing from -0.92 to -0.97 . Over time, however, individual competition levels may shift, as some trees initially exhibit high competition due to rapid growth, which then diminishes as their growth stabilizes [6].

Only a few studies have been published on competition in *Pinus taeda* L. (*P. taeda*) [15,16]. However, only one previous study has specifically investigated competition genetic effects in *P. taeda* [1]. Cappa and Cantet [1] demonstrated significant genetic competition for DBH in a *P. taeda* progeny trial in northern Corrientes province, Argentina. However, their analysis was limited to a single age (13 years) and site.

The total heritable variation, which determines the potential of a population to respond to selection, depends not only on the genetic makeup of the individual itself but also on the genes present in its conspecifics [17]. Genetic competition can enhance or diminish this variation, depending on the sign and magnitude of the covariance between additive direct and competition genetic effects. Strong negative genetic correlations between these effects, combined with moderate to low ratios of competition to direct additive variance,

can reduce total heritable variation, thereby limiting changes in the population's mean trait value [18]. Disregarding competition genetic effects for traits affected by competition can lead to a misleading response to selection [8]. However, the impact of genetic competition on the selection response and ranking in forest genetic analysis remains inconsistent. While competition reduced selection response for DBH [4,10] and volume [4,6], Hernández et al. [11] reported an increase for DBH. Competition can also alter tree rankings [11], though some highly competitive individuals remain stable [12]. While minimal ranking effects were observed in 20 Swedish trials with *Pinus sylvestris* L., *Picea abies*, and *Pinus contorta* Douglas ex Loudon [7], they significantly impacted elite tree selection in *Larix kaempferi* (Lamb.) Carrière [4], and clone ranking and early selection efficiency in *Eucalyptus dunnii* trials [8].

Argentina's forest plantations cover approximately 1.29 million hectares, with conifers accounting for 60.45% of the total area. Among these, *P. taeda* is the most economically important timber species in the Corrientes and Misiones provinces [19]. Due to its rapid growth and adaptability, *P. taeda* is widely cultivated by medium and large forestry companies for pulp, paper, lumber, and plywood production. As part of the *P. taeda* tree improvement program at the Instituto Nacional de Tecnología Agropecuaria (INTA), a series of fourteen progeny tests was established across various contrasting growing conditions in northeastern Argentina, measured between ages 3 to 21. Despite evidence of competition genetic effects for growth traits in this region for progeny trials of *P. taeda* [1], INTA's program currently focuses solely on predicting direct breeding values for trees ranking and genetic response from selection. Consequently, this extensive set of *P. taeda* progeny trials offers a valuable opportunity to investigate the impact of genetic competition on growth and stem straightness traits. Given these considerations, this study aimed to address the following main objectives: (1) to estimate the importance of competition on genetic (co)variances for *P. taeda*, across a range of traits, ages, and sites; (2) to quantify the impact of these effects on accuracy of selection, selection response, and ranking changes.

2. Materials and Methods

2.1. Genetic Material, Trial Description, and Trait Evaluated

The fourteen progeny trials evaluated in this study are derived from four series from the INTA tree improvement program in Argentina. Series 1 comprised seven trials, with 221 first-generation half-sib (HS) families. These families were open-pollination seed collected on phenotypically selected plus-trees in commercial plantations established in the Misiones, Corrientes, and Tucuman provinces and based on growth and stem straightness. This material was originated from native seedlots from Marion, Livingston, Columbia, Louisiana, Madison, and from ex-situ South Africa provenances, plus an unknown local provenance from a commercial stand established in Tucuman province. Series 2 consisted of two trials with 73 full-sib (FS) families, derived from crosses among the top first-generation parents selected for growth and stem straightness from Marion, Livingston, and Columbia provenances in Series 1. Series 3 includes two trials comprising 106 FS families, generated from crosses between a second selection set of first-generation parents, from Columbia, Livingston, Marion, Madison, South Africa, and from an unknown provenance from Series 1. Series 4 includes 180 HS families, comprising four backward selections, 78 forward first-generation selections from Series 1, and two unrelated seedlot sets to enhance genetic diversity. The first infusion set comprised 15 first-generation phenotypic selections from Marion and Livingston provenances, belonging to Puerto Laharrague company, Montecarlo, Misiones, Argentina and the second set comprised 83 second-generation HS families from Marion, Livingston, Levy, South Africa, Zimbabwe, Florida, and an

unknown provenance from the tree breeding program of the former company PeCom, Iguazú, Misiones, Argentina.

Trials from the four series were planted between 2002 and 2013 across Corrientes and Misiones provinces, with sites covering contrasting growing conditions in terms of latitude (from 25°58' to 29°31'), longitude (from 53°46' to 57°55'), altitude (from 68 to 540 m.a.s.l.) (Figure S1), soil texture (clay, rocky, and sandy), and drainage conditions (from poor to good). Additionally, and particularly, site 1 experienced a severe storm between ages 5 and 12, site 12 underwent a thinning of approximately 60% at age 5, and site 13 faced persistent flooding around age 5 due to climatic conditions and poor drainage. The trial's experimental design was the same at all locations, with randomized complete blocks with single-tree plots. Each trial included 10 to 25 replicates, and tree spacing varied depending on the test. Details of the fourteen progeny tests and the corresponding sites characteristics are summarized in Table 1.

Table 1. Geographic and test information of fourteen progeny tests of *P. taeda*.

Series Number	Test Number	Test Type ¹	Local Name	Generation	Planting Date	Spacing (m)	Latitude (S)	Longitude (W)	Elevation (m)	Soil Texture	Drainage Class	Number of Trees
1	1	HS	San Antonio	First	September 2002	3 × 3	26° 02'	53° 46'	540	Clay	Good	2959
	2	HS	Wanda	First	July 2002	2.4 × 2.4	25° 58'	54° 23'	305	Clay	Good	2782
	3	HS	Cerro Azul	First	October 2002	3 × 3	27° 39'	55° 25'	252	Rocky	Good	1647
	4	HS	Ituzaingó	First	July 2002	4 × 2.25	27° 37'	56° 13'	108	Clay	Good	1910
	5	HS	Virasoro	First	October 2002	3 × 3	28° 08'	55° 58'	140	Clay	Good	2749
	6	HS	Concepción	First	August 2002	3 × 3	28° 29'	57° 55'	68	Sandy	Good	2260
	7	HS	Paso de los Libres	First	August 2002	3 × 3	29° 31'	57° 04'	88	Sandy-Loam	Poor	2871
2	8	FS	Wanda	First	June 2012	3 × 2.5	26° 00'	54° 23'	256	Clay	Good	1613
	9	FS	Mado	First	June 2012	3 × 3	26° 15'	54° 31'	218	Rocky	Good	1744
3	11	FS	Wanda	First	June 2013	4 × 1.8	26° 06'	54° 23'	291	Clay	Good	2393
	14	FS	San Miguel	First	July 2013	2.5 × 5	28° 06'	57° 34'	74	Sandy	Poor	2074
4	10	HS	Wanda	First-Second	June 2013	2.5 × 3	25° 58'	54° 31'	237	Rocky	Good	3524
	12	HS	Montecarlo	First-Second	August 2013	4 × 2.5	26° 32'	54° 44'	239	Clay	Good	2319
	13	HS	San Miguel	First-Second	July 2013	2.5 × 5	28° 05'	57° 22'	74	Sandy	Poor	1930

NOTE: ¹ HS: half-sib tests; FS: full-sib tests. Spacing indicated within row by within column distance.

All surviving trees were evaluated for diameter at breast height (DBH) in centimeters, total height (TH) in meters, and tree stem straightness (STR). STR was assessed using a four-point categorical subjective score for tests 1 to 7, except for age 21 at site 1, where a six-point subjective score was used. For tests 8 to 14, a six-point subjective score was also employed. In this scoring system, the lowest value indicates the most crooked trees. Since the scoring was calibrated in each test, straightness scores do not represent the same degree of stem straightness across tests. The STR trait was transformed into normal scores [20] to meet the requirements for normal distributions and renamed as NSTR. Data were recorded at ages 3, 5, 12, and 21, although not all traits and trials were assessed at all ages. The survival and phenotypic means of traits measured at ages 3, 5, 12, and 21 for the fourteen progeny tests is shown in Table S1.

2.2. Modeling Environmental Heterogeneity and/or Competition Effects

The three traits assessed (DBH, TH, and NSTR) were analyzed independently by fitting the following two individual-tree mixed models for each trial and trait–age combination:

1. Spatial (*Spa*) Mixed Model

$$\mathbf{y} = \mathbf{X}\boldsymbol{\beta} + \mathbf{Z}_a\mathbf{a} + \mathbf{Z}_f\mathbf{f} + \boldsymbol{\xi} + \boldsymbol{\eta} \quad (1)$$

where \mathbf{y} is the vector of individual tree observations, and $\boldsymbol{\beta}$ is the vector of fixed provenance and block effects associated with \mathbf{y} by the incidence matrix \mathbf{X} . The random vector \mathbf{a} contained the additive genetic effects (or breeding values, BVs) of individual trees and is related to \mathbf{y} by the incidence matrix \mathbf{Z}_a . The expectation of vector \mathbf{a} is $\mathbf{0}$, and the covariance matrix is $A\sigma_a^2$, where A is the additive relationship matrix [21] for the trial trees and their known ancestors, and σ_a^2 is the additive genetic variance. Full-sib trials also included the random vector \mathbf{f} for the family genetic effects (or Specific Combining Ability) associated

with y by the incidence matrix Z_f . The expectation of vector f is 0 with covariance matrix $I\sigma_f^2$, where I is the identity matrix and σ_f^2 is the family genetic variance. Finally, a random residual term is divided into spatially dependent (ξ) and spatially independent (η) residuals. The covariance structure for ξ was specified as first-order autoregressive processes in rows (row) and columns (col) [22] with $R = \sigma_\xi^2 [AR1(\rho_c) \otimes AR1(\rho_r)] + I\sigma_\eta^2$ [23], where σ_ξ^2 is the spatially dependent residual variance, σ_η^2 is the independent residual variance, and $AR1(\rho)$ is the first-order autoregressive structure, in which (ρ) is the spatial correlation coefficients for columns (ρ_c) and rows (ρ_r).

2. Spatial-Competition (*Spa-Comp*) mixed model

The *Spa* model (Equation (1)) was expanded to include the additive direct and competition genetic effects, as follows:

$$y = X\beta + Z_{a_d}a_d + Z_{a_c}a_c + Z_f f + \xi + \eta \quad (2)$$

where the vectors β , f , ξ , η and matrices X and Z_f were specified as described above. The vectors a_d and a_c contained the direct and competition random additive genetics effects (or breeding values of parents and offspring), respectively. The matrices Z_{a_d} and Z_{a_c} are the corresponding incidence matrices relating the observations in y to the direct and competition breeding values, respectively. Every row (i) of Z_{a_d} has all elements equal to 0 except for a 1 in the column $j(i)$. The i th row of matrix Z_{a_c} has all elements equal to zero except in the position corresponding to the m_i neighbors of the tree i , with positive values interpreted as the intensity of competition ($IC_{f_{ij}}$, $j = 1, \dots, m_i$) that each neighbor exerts over the phenotype of the i th tree. For trials planted at regular spacing distance between row and column the f_{ij} were calculated according to Cappa and Cantet [1], and for those established at a different distance between row and column, the f_{ij} were adjusted according to Costa e Silva and Kerr [18]. The stacked vector of breeding values for the *Spa-Comp* model (Equation (2)) is distributed as follows:

$$\begin{bmatrix} a_d \\ a_c \end{bmatrix} \sim N \left(\begin{bmatrix} 0 \\ 0 \end{bmatrix}, \begin{bmatrix} \sigma_{a_d}^2 & \sigma_{a_{dc}} \\ \sigma_{a_{cd}} & \sigma_{a_c}^2 \end{bmatrix} \otimes A \right)$$

where the $\sigma_{a_d}^2$ is the variance of the direct breeding values, $\sigma_{a_c}^2$ is the variance of the competition breeding values, and $\sigma_{a_{dc}}$ is the covariance between additive direct and competition genetic effects. Finally, the permanent environmental competition effects [1] were not fitted in the *Spa-Comp* model, as they became non-significant or hindered model convergence in most trait-age analyses (i.e., 90.6% for DBH, 87.5% for TH, and 96% for NSTR).

2.3. Parameter Estimation and Model Comparison

Restricted maximum likelihood (REML) was employed to estimate variance components for models (1) and (2) using the Average Information REML algorithm [24]. All analyses were carried out within the R software environment, version 4.2.1 [25]. The linear mixed models were fitted using ASReml-R (version 4.2) [26]. Figures were made using the ggplot2 package [27].

The statistical significance between the two fitted models was evaluated using one-tailed likelihood-ratio tests (LRTs) [28] with two degrees of freedom, corresponding to the number of additional parameters in the *Spa-Comp* model compared to the *Spa* model. These tests were performed within ASReml-R (version 4.2) [26].

The relevance of competition on genetic variances across the range of traits, ages, and sites was evaluated by the ratio of competition additive genetic variance to direct additive genetic variance ($\hat{\sigma}_{a_c}^2 / \hat{\sigma}_{a_d}^2$), considering the strength and direction of the genetic

correlation between additive direct and competition effects ($\hat{\rho}_{ad_c}$), and by the change in the total heritable variances.

For all the trait–age combinations where the *Spa-Comp* model (2) was statistically significant ($p < 0.05$), the total genetic contribution to the population’s genetic mean value, or total tree breeding value (TBV_i) and the total heritable variance (σ_{TBV}^2) were also calculated according to Costa e Silva et al. [10] (Equations (5) and (6), respectively). Specifically, $TBV_i = a_{d_i} + (\bar{n}_R \bar{f}_{ijR} + \bar{n}_C \bar{f}_{ijC} + \bar{n}_D \bar{f}_{ijD}) a_{c_i}$, where \bar{n}_R , \bar{n}_C , and \bar{n}_D represent the average numbers of their neighbors, and \bar{f}_{ijR} , \bar{f}_{ijC} , and \bar{f}_{ijD} are the average IC values in the row (R), column (C), and diagonal (D) directions, respectively. The σ_{TBV}^2 is given by, $\sigma_{TBV}^2 = \sigma_{a_d}^2 + 2(\bar{n}_R \bar{f}_{ijR} + \bar{n}_C \bar{f}_{ijC} + \bar{n}_D \bar{f}_{ijD}) \sigma_{ad_c} + (\bar{n}_R \bar{f}_{ijR} + \bar{n}_C \bar{f}_{ijC} + \bar{n}_D \bar{f}_{ijD})^2 \sigma_{a_c}^2$, where σ_{ad_c} is the covariance between additive direct and competition genetic effects. In the above equation, the first term represents the direct additive genetic variance, the second term is the weighted covariance between additive direct and competition genetic effects, and the third term corresponds to the weighted competition additive genetic variance.

To quantify the impact of competition genetic effects on selection accuracy, response, and ranking changes, we selected site 1, which has the most measurement points (ages 3, 5, 12, and 21), allowing for a more robust analysis. We examined age-related changes in additive direct and competition genetic effects for DBH by calculating Pearson correlations between BV_d and between BV_c across paired ages. We also compared the genetic response to selection among the top 5% of selected offspring, corresponding to 150, 148, 115, and 102 trees at ages 3, 5, 12, and 21, respectively, as well as the percentage of common trees selected by both models (*Spa* and *Spa-Comp*). Offspring ranking was based on BVs from the *Spa* model and TBVs from the *Spa-Comp* model. For non-standardized growth traits, the predicted genetic gain (\hat{G}_s) in percentage was calculated by dividing the average BV or TBV of selected offspring by the trait mean at this site 1, then multiplying the result by 100. For the STR trait, we first de-standardized the breeding values predicted for NSTR in both models, then applied the same procedure used for growth traits.

Finally, we compared the model performance by the theoretical accuracy of predicted parent and offspring breeding values (acc) for all trait–age combinations at site 1, which was calculated using the following formula:

$$\text{acc} = \sqrt{1 - \frac{PEV}{\hat{\sigma}_a^2}}$$

where *PEV* stands for ‘prediction error variance’ [21] of predicted breeding values using the ‘Best Linear Unbiased Predictors’ (BLUPs) of parents and offspring (i.e., the square of the standard errors). Estimates of the additive genetic variances were those obtained from each of the *Spa* and *Spa-Comp* models. Specifically, for the *Spa* model, we used $\hat{\sigma}_a^2$. For the *Spa-Comp* model, we used $\hat{\sigma}_{a_d}^2$ to calculate the accuracy of BV_d and $\hat{\sigma}_{a_c}^2$ to calculate the accuracy for BV_c . Spearman rank correlations were also calculated for DBH trait at site 1, comparing trees selected based on their TBV estimated from the *Spa-Comp* model with their corresponding BV predicted by the *Spa* model. The results were then displayed in a scatter plot.

3. Results

3.1. Survival, Growth, and Stem Straightness Across Ages and Sites

Survival rates exceeded 79.9% across the fourteen sites until age 5, except for site 13 (59.1% at age 3, and 59.0% at age 5, mainly due to flooding) and site 12 (58.0% at age 5 due to thinning). By age 12, survival declined to 71.5% at site 1, 68.5% at site 3, and 82.0% at site 6. At site 1, mortality of approximately 22.6% between ages 5 and 12 (Table S1) was

likely caused by a strong storm. By age 21, the survival rate at site 1 had further decreased to 63.4% (Table S1).

In general, the sites that demonstrated the highest productivity for DBH and TH at age 3 continued to exhibit superior performance at age 5 (Table S1). The most productive sites (8, 9, 12, 10, 11, 13, 4, and 1) experienced an average DBH growth from 10.35 cm at age 3 to 17.08 cm at age 5, accompanied by an average TH increase from 5.64 m to 9.66 m during the same period. Conversely, the least productive sites (2, 14, 7, 6, 3, and 5) showed an average DBH growth from 5.71 cm to 12.04 cm, and an average TH increase from 3.62 m to 6.66 m between ages 3 and 5. This pattern persisted at age 12, although only sites 1, 3, and 12 were assessed. The final growth at age 21 for site 1 was 30.81 cm in DBH and 30.67 m in TH. Unlike growth traits, STR values exhibit variation across sites and ages without a discernible pattern. For instance, at age 3, mean values ranged from 2.34 (site 8) to 3.37 (site 11). At age 5, this range was 2.12 (site 1) to 3.69 (site 12), and at age 12, it was 2.27 (site 3) to 2.29 (site 1).

3.2. Model Convergence and Statistical Significance

Of the 89 trait–site–age datasets analyzed, both *Spa* and *Spa-Comp* models converged in 73 cases. The relevance of environmental effects became evident when fitting the *Spa* model, as the spatial residual component accounted for up to 20% of the total residual variance for TH, up to 10% for DBH, and was least relevant for NSTR, where it accounted for less than 10%. The autocorrelation coefficients for columns (ρ_c) and rows (ρ_r) consistently exceeded 0.60 for growth traits (DBH and TH) and surpassed 0.30 for NSTR, being always positive for TH and generally positive for DBH and NSTR (Tables 2–4 and Tables S2–S4).

Table 2. Estimates of (co)variance components or their functions (with their approximate standard errors in parenthesis), spatial correlation coefficients, and log-likelihood at model convergence (logL) obtained from the spatial (*Spa*) and spatial-competition (*Spa-Comp*) models for diameter at breast height (DBH) across all site-age combinations where the *Spa-Comp* model was statistical significant ($p < 0.05$) based on likelihood-ratio tests (LRTs).

Test	Age	Model	$\hat{\sigma}_\eta^2$	$\hat{\sigma}_\xi^2$	$\hat{\sigma}_f^2$	$\hat{\sigma}_a^2$ (or $\hat{\sigma}_{a_d}^2$)	$\hat{\sigma}_{ac}^2$	$\hat{\sigma}_{ac}^2/\hat{\sigma}_{a_d}^2$	$\hat{r}_{a_{dc}}$	ρ_r	ρ_c	logL
1	3	<i>Spa</i>	1.02 (0.13)	0.30 (0.07)		0.98 (0.15)				0.94	0.91	−2557.44
1	3	<i>Spa-Comp</i>	1.02 (0.15)	0.34 (0.16)		1.02 (0.15)	0.03 (0.05)	0.03	0.51 (0.44)	0.98	0.95	−2552.63 *
3	3	<i>Spa</i>	0.68 (0.09)	0.59 (0.17)		0.37 (0.09)				0.98	0.96	−945.90
3	3	<i>Spa-Comp</i>	0.63 (0.09)	0.70 (0.30)		0.39 (0.09)	0.07 (0.04)	0.18	0.10 (0.17)	0.94	0.97	−943.77 *
4	3	<i>Spa</i>	0.71 (0.13)	0.11 (0.04)		1.10 (0.15)				0.86	0.98	−2302.12
4	3	<i>Spa-Comp</i>	0.69 (0.13)	0.12 (0.03)		1.08 (0.15)	0.01 (0.04)	0.01	0.14 (0.04)	0.74	0.95	−2298.10 *
5	3	<i>Spa</i>	0.93 (0.11)	0.51 (0.06)		0.63 (0.20)				0.72	0.73	−2224.14
5	3	<i>Spa-Comp</i>	0.99 (0.10)	0.21 (0.07)		0.66 (0.11)	0.06 (0.07)	0.09	0.85 (0.53)	0.94	0.91	−2208.59 *
6	3	<i>Spa</i>	1.08 (0.10)	0.14 (0.05)		0.58 (0.11)				0.93	0.94	−1750.35
6	3	<i>Spa-Comp</i>	0.99 (0.11)	0.19 (0.16)		0.58 (0.11)	0.11 (0.05)	0.19	−0.09 (0.12)	0.97	0.98	−1746.85 *
10	3	<i>Spa</i>	2.19 (0.25)	0.57 (0.16)		2.04 (0.31)				0.93	0.96	−4326.63
10	3	<i>Spa-Comp</i>	2.11 (0.26)	0.57 (0.16)		2.01 (0.30)	0.10 (0.08)	0.05	−0.30 (0.13)	0.94	0.96	−4324.04 *
1	5	<i>Spa</i>	1.92 (0.36)	0.25 (0.08)		3.18 (0.44)				0.97	0.90	−3815.95
1	5	<i>Spa-Comp</i>	1.79 (0.37)	0.46 (0.16)		3.25 (0.44)	0.05 (0.09)	0.02	−0.81 (0.57)	0.98	0.97	−3803.58 *
2	5	<i>Spa</i>	2.65 (0.44)	0.07 (0.06)		3.69 (0.54)				0.98	0.98	−3879.73
2	5	<i>Spa-Comp</i>	2.33 (0.43)	0.17 (0.06)		3.75 (0.50)	0.13 (0.11)	0.03	−0.99 (0.34)	0.98	0.55	−3845.85 *
4	5	<i>Spa</i>	1.39 (0.32)	0.14 (0.06)		2.90 (0.40)				0.91	0.98	−3477.39
4	5	<i>Spa-Comp</i>	1.10 (0.31)	0.18 (0.05)		3.05 (0.38)	0.11 (0.07)	0.04	−0.90 (0.25)	0.75	0.95	−3447.52 *
6	5	<i>Spa</i>	1.65 (0.19)	0.19 (0.08)		1.17 (0.22)				0.98	0.98	−2285.03
6	5	<i>Spa-Comp</i>	1.57 (0.20)	0.19 (0.09)		1.17 (0.22)	0.09 (0.07)	0.08	−0.31 (0.14)	0.98	0.98	−2283.20 *
7	5	<i>Spa</i>	1.40 (0.11)	0.48 (0.09)		0.62 (0.12)				0.69	0.98	−2539.22
7	5	<i>Spa-Comp</i>	1.32 (0.12)	0.52 (0.11)		0.65 (0.12)	0.04 (0.04)	0.06	−0.79 (0.37)	0.70	0.98	−2532.87 *
11	5	<i>Spa</i>	6.70 (0.64)	0.54 (0.24)	0.36 (0.12)	3.09 (1.17)				0.98	0.93	−3745.06
11	5	<i>Spa-Comp</i>	7.40 (0.32)	0.48 (0.16)	0.41 (0.13)	1.11 (0.36)	0.22 (0.15)	0.20	−0.72 (0.33)	0.94	0.91	−3738.89 *
13	5	<i>Spa</i>	2.89 (0.60)	3.73 (0.89)		3.76 (0.73)				0.85	0.97	−2753.89
13	5	<i>Spa-Comp</i>	2.28 (0.64)	3.81 (0.84)		4.02 (0.76)	0.29 (0.20)	0.07	−0.47 (0.16)	0.84	0.97	−2748.18 *
1	12	<i>Spa</i>	8.48 (1.23)	0.56 (0.30)		8.72 (1.44)				0.98	0.97	−4361.82
1	12	<i>Spa-Comp</i>	7.33 (1.31)	0.80 (0.36)		9.66 (1.47)	0.28 (0.38)	0.03	−0.98 (0.56)	0.98	0.98	−4345.23 *
1	21	<i>Spa</i>	16.74 (1.92)	0.12 (0.04)		10.69 (2.10)				0.66	0.98	−4379.15
1	21	<i>Spa-Comp</i>	16.69 (2.02)	0.13 (0.15)		10.25 (2.05)	1.07 (0.75)	0.10	−0.52 (0.16)	0.43	0.47	−4372.37 *

NOTE: $\hat{\sigma}_\eta^2$ = residual variance, $\hat{\sigma}_\xi^2$ = spatially dependent residual variance, $\hat{\sigma}_f^2$ = family genetic variance, $\hat{\sigma}_a^2$ = additive genetic variance, $\hat{\sigma}_{a_d}^2$ = direct additive genetic variance, $\hat{\sigma}_{ac}^2$ = competition additive genetic variance, $\hat{\sigma}_{ac}^2/\hat{\sigma}_{a_d}^2$ = ratio between direct and competition additive genetic variance, $\hat{r}_{a_{dc}}$ = genetic correlation between additive direct and competition effects, ρ_r = spatial correlation coefficients for rows, ρ_c = spatial correlation coefficients for columns, * statistically significant ($p < 0.05$).

Table 3. Estimates of (co)variance components or their functions (with their approximate standard errors in parenthesis), spatial correlation coefficients, and log-likelihood at model convergence (logL) obtained from the spatial (*Spa*) and spatial-competition (*Spa-Comp*) models for total tree height (TH) across all site-age combinations where the *Spa-Comp* model was statistically significant ($p < 0.05$) based on likelihood-ratio tests (LRTs).

Test	Age	Model	$\hat{\sigma}_{\eta}^2$	$\hat{\sigma}_{\xi}^2$	$\hat{\sigma}_f^2$	$\hat{\sigma}_a^2$ (or $\hat{\sigma}_{ad}^2$)	$\hat{\sigma}_{ac}^2$	$\hat{\sigma}_{ac}^2/\hat{\sigma}_{ad}^2$	\hat{r}_{adc}	ρ_r	ρ_c	logL
1	3	<i>Spa</i>	0.19 (0.02)	0.08 (0.01)		0.17 (0.03)				0.77	0.80	−128.14
1	3	<i>Spa-Comp</i>	0.20 (0.02)	0.06 (0.01)		0.18 (0.03)	0.01 (0.01)	0.06	0.07 (0.02)	0.88	0.89	−124.69 *
3	3	<i>Spa</i>	0.18 (0.02)	0.18 (0.06)		0.08 (0.02)				0.94	0.97	165.64
3	3	<i>Spa-Comp</i>	0.18 (0.02)	0.20 (0.09)		0.09 (0.02)	0.01 (0.01)	0.11	0.26 (0.27)	0.96	0.98	167.69 *
5	3	<i>Spa</i>	0.15 (0.01)	0.09 (0.01)		0.08 (0.02)				0.79	0.77	391.51
5	3	<i>Spa-Comp</i>	0.16 (0.01)	0.06 (0.01)		0.08 (0.02)	0.02 (0.01)	0.25	0.61 (0.15)	0.93	0.90	405.25 *
8	3	<i>Spa</i>	0.38 (0.04)	0.32 (0.10)	0.01 (0.01)	0.15 (0.06)				0.98	0.71	−326.05
8	3	<i>Spa-Comp</i>	0.36 (0.03)	0.17 (0.04)	0.01 (0.01)	0.18 (0.06)	0.03 (0.01)	0.17	0.81 (0.18)	0.98	0.43	−318.66 *
12	3	<i>Spa</i>	0.44 (0.04)	0.19 (0.02)		0.27 (0.05)				0.95	0.32	−1263.98
12	3	<i>Spa-Comp</i>	0.43 (0.04)	0.16 (0.02)		0.28 (0.03)	0.03 (0.01)	0.11	0.27 (0.17)	0.96	0.23	−1260.29 *
1	5	<i>Spa</i>	0.35 (0.07)	0.94 (0.02)		0.61 (0.09)				0.93	0.85	−1434.14
1	5	<i>Spa-Comp</i>	0.36 (0.07)	0.16 (0.05)		0.63 (0.09)	0.004 (0.02)	0.01	0.17 (0.05)	0.97	0.91	−1429.17 *
5	5	<i>Spa</i>	0.23 (0.04)	0.23 (0.04)		0.32 (0.05)				0.98	0.57	−642.06
5	5	<i>Spa-Comp</i>	0.22 (0.04)	0.20 (0.03)		0.31 (0.05)	0.02 (0.01)	0.06	0.22 (0.19)	0.98	0.53	−637.77 *
8	5	<i>Spa</i>	0.77 (0.08)	0.35 (0.07)	0.04 (0.01)	0.30 (0.13)				0.98	0.10	−888.24
8	5	<i>Spa-Comp</i>	0.66 (0.09)	0.30 (0.06)	0.04 (0.02)	0.46 (0.18)	0.06 (0.03)	0.13	0.60 (0.18)	0.98	−0.09	−878.58 *
9	5	<i>Spa</i>	0.78 (0.06)	0.58 (0.11)	0.03 (0.01)	0.24 (0.11)				0.97	0.27	−975.73
9	5	<i>Spa-Comp</i>	0.75 (0.08)	0.48 (0.09)	0.03 (0.01)	0.33 (0.13)	0.02 (0.01)	0.06	0.90 (0.28)	0.97	0.05	−971.81 *

NOTE: $\hat{\sigma}_{\eta}^2$ = residual variance, $\hat{\sigma}_{\xi}^2$ = spatially dependent residual variance, $\hat{\sigma}_f^2$ = family genetic variance, $\hat{\sigma}_a^2$ = additive genetic variance, $\hat{\sigma}_{ad}^2$ = direct additive genetic variance, $\hat{\sigma}_{ac}^2$ = competition additive genetic variance, $\hat{\sigma}_{ac}^2/\hat{\sigma}_{ad}^2$ = ratio between direct and competition additive genetic variance, \hat{r}_{adc} = genetic correlation between additive direct and competition effects, ρ_r = spatial correlation coefficients for rows, ρ_c = spatial correlation coefficients for columns, * statistically significant ($p < 0.05$).

Table 4. Estimates of (co)variance components or functions of them (with their approximate standard errors in parenthesis), spatial correlation coefficients, and log-likelihood at model convergence (logL) obtained from the spatial (*Spa*) and spatial-competition (*Spa-Comp*) models for normal score of stem straightness (NSTR) across all site-age combinations where the *Spa-Comp* model was statistically significant ($p < 0.05$) based on likelihood-ratio tests (LRTs).

Test	Age	Model	$\hat{\sigma}_{\eta}^2$	$\hat{\sigma}_{\xi}^2$	$\hat{\sigma}_a^2$ (or $\hat{\sigma}_{ad}^2$)	$\hat{\sigma}_{ac}^2$	$\hat{\sigma}_{ac}^2/\hat{\sigma}_{ad}^2$	\hat{r}_{adc}	ρ_r	ρ_c	logL
1	5	<i>Spa</i>	0.64 (0.04)	0.02 (0.01)	0.14 (0.04)				0.21	−0.95	−1158.39
1	5	<i>Spa-Comp</i>	0.62 (0.04)	0.03 (0.02)	0.15 (0.04)	0.01 (0.02)	0.07	0.73 (1.26)	0.20	−0.83	−1156.12 *
1	12	<i>Spa</i>	0.53 (0.04)	0.02 (0.01)	0.13 (0.04)				0.90	0.98	−704.29
1	12	<i>Spa-Comp</i>	0.52 (0.04)	0.02 (0.01)	0.13 (0.04)	0.02 (0.02)	0.15	−0.56 (0.29)	0.88	0.98	−701.81 *
1	21	<i>Spa</i>	0.15 (2.36)	0.51 (2.36)	0.22 (0.06)				0.09	−0.04	−893.53
1	21	<i>Spa-Comp</i>	0.45 (0.26)	0.15 (0.24)	0.23 (0.06)	0.06 (0.03)	0.26	−0.03 (0.17)	0.17	−0.29	−890.27 *

NOTE: $\hat{\sigma}_{\eta}^2$ = residual variance, $\hat{\sigma}_{\xi}^2$ = spatially dependent residual variance, $\hat{\sigma}_a^2$ = additive genetic variance, $\hat{\sigma}_{ad}^2$ = direct additive genetic variance, $\hat{\sigma}_{ac}^2$ = competition additive genetic variance, $\hat{\sigma}_{ac}^2/\hat{\sigma}_{ad}^2$ = ratio between direct and competition additive genetic variance, \hat{r}_{adc} = genetic correlation between additive direct and competition effects, ρ_r = spatial correlation coefficients for rows, ρ_c = spatial correlation coefficients for columns, * statistically significant ($p < 0.05$).

Log-likelihoods were consistently higher (less negative), indicating better fit, for the *Spa-Comp* model across all 73 scenarios where both the *Spa* and *Spa-Comp* models converged. However, the likelihood-ratio tests (LRTs) identified a statistically significant ($p < 0.05$) improvement for the *Spa-Comp* model in only 27 of these cases, as detailed in Tables 2–4. Specifically, the *Spa-Comp* model was statistically significant ($p < 0.05$) for 15 (out of 27) DBH datasets (Table 2), 9 (out of 30) TH datasets (Table 3), and 3 (out of 16) NSTR datasets (Table 4).

For DBH, the *Spa-Comp* model was significantly better ($p < 0.05$) compared to the *Spa* model at all evaluated ages (3, 5, 12, and 21) and across most of the test sites (1, 2, 3, 4, 6, 7, 10, 11, and 13) studied (Table 2). In contrast, for TH, the *Spa-Comp* model was only significantly better at ages 3 and 5, at sites 1, 3, 5, 8, 9, and 12 (Table 3). For NSTR, the *Spa-Comp* model becomes statistically significant starting from age 5 and remained so at all subsequent ages (12 and 21) at site 1 (Table 4). Please refer to Tables S2–S4 in the

supplementary material for all traits, ages, and sites combinations where the *Spa-Comp* model either was non-statistically significant ($p > 0.05$) based on LRT or did not converge.

3.3. Competition Genetic Effects Across Traits, Ages, and Sites

The relevance of competition genetic effects was evaluated using the ratio of competition and direct additive genetic variance ($\hat{\sigma}_{a_c}^2 / \hat{\sigma}_{a_d}^2$), and the genetic correlation between additive direct and competition genetic effects ($\hat{r}_{a_{dc}}$), as presented in Tables 2–4 for all statistically significant ($p < 0.05$) *Spa-Comp* analysis. Overall, the ratio $\hat{\sigma}_{a_c}^2 / \hat{\sigma}_{a_d}^2$ was consistently below 26%. For DBH, no clear age-related pattern was observed, with mean values ranging from 0.03 to 0.10 (Table 2). For TH, the $\hat{\sigma}_{a_c}^2 / \hat{\sigma}_{a_d}^2$ ratio averaged 0.14 at age 3 (ranging from 0.06 to 0.25) and decreased to an average of 0.07 at age 5 (ranging from 0.01 to 0.13) (Table 3). Regarding the $\hat{r}_{a_{dc}}$, for DBH at age 3, they were generally positive, except at site 6 (−0.09) and at site 10 (−0.30). From age 5 onward, all $\hat{r}_{a_{dc}}$ values were negative and typically exceeded −0.30 (Table 2). For TH, $\hat{r}_{a_{dc}}$ values were consistently positive, ranging from 0.07 to 0.90 (Table 3). The only three $\hat{r}_{a_{dc}}$ values estimated for NSTR (Table 4) were at site 1 with values of 0.73 at age 5, −0.56 at age 12, and −0.03 at age 21.

The relevance of across-site competition genetic effects for the more sensitive trait DBH was evaluated across six sites at age 3 and seven sites at age 5 (Table 2). The ratio $\hat{\sigma}_{a_c}^2 / \hat{\sigma}_{a_d}^2$, ranged from 0.01 (site 4) to 0.19 (site 6) at age 3, and from 0.02 (site 1) to 0.20 (site 11) at age 5. Additionally, $\hat{r}_{a_{dc}}$ also varied across sites. For instance, at age 3, the slower-growing site 6 showed a positive value ($\hat{r}_{a_{dc}} = 0.09$), while the faster-growing site 10 showed a negative value ($\hat{r}_{a_{dc}} = -0.30$). A similar trend was observed at age 5, with the slower-growing site 6 showing a less negative value ($\hat{r}_{a_{dc}} = -0.31$) and the faster-growing site 11 showing the most negative value ($\hat{r}_{a_{dc}} = -0.72$). However, at the same age of 5, the intermediate-growing site 2 showed the most negative value ($\hat{r}_{a_{dc}} = -0.99$).

Building on the approach of Costa e Silva et al. [5], Figure 1 illustrates the mean relative contributions of the variances of additive direct and competition genetic effects, as well as their covariance, to the total heritable variance ($\hat{\sigma}_{TBV}^2$) for all traits and ages evaluated, expressed as a proportion of the phenotypic variance. The results are based on all statistically significant ($p < 0.05$) *Spa-Comp* models. The increase or decrease in $\hat{\sigma}_{TBV}^2$ was primarily driven by the sign and magnitude of the covariance between additive direct and competition genetic effects ($\hat{\sigma}_{a_{dc}}$). For DBH at age 3, the relative high contribution of competition additive genetic variance ($\hat{\sigma}_{a_c}^2$) plus the lower positive contribution of $\hat{\sigma}_{a_{dc}}$, increased $\hat{\sigma}_{TBV}^2$ compared to the direct additive genetic variance ($\hat{\sigma}_{a_d}^2$) by 44.1% (from 0.34 to 0.49). However, from age 5 onward, a relative weak contribution of $\hat{\sigma}_{a_c}^2$, combined with higher negative contribution of $\hat{\sigma}_{a_{dc}}$, significantly reduced $\hat{\sigma}_{TBV}^2$ compared to the $\hat{\sigma}_{a_d}^2$ for the DBH trait. Specifically, competition reduced $\hat{\sigma}_{TBV}^2$ for DBH by 43.1% at age 5 (from 0.58 to 0.33), 41.4% at age 12 (from 0.70 to 0.41), and 26.2% at age 21 (from 0.42 to 0.31). For the NSTR trait, $\hat{\sigma}_{TBV}^2$ followed contrasting age-dependent trends. It increased substantially at ages 5 (106.3%, from 0.16 to 0.33) and 21 (32.0%, from 0.25 to 0.33), especially driven by a higher positive contribution of $\hat{\sigma}_{a_{dc}}$ at age 5 and mainly by a higher contribution of $\hat{\sigma}_{a_c}^2$ at age 21. However, at age 12, $\hat{\sigma}_{TBV}^2$ decreased by 33.3% (from 0.21 to 0.14), primarily due to a relatively higher negative contribution of $\hat{\sigma}_{a_{dc}}$. In contrast, competition increased $\hat{\sigma}_{TBV}^2$ for TH compared with $\hat{\sigma}_{a_d}^2$ by 95.7% at age 3 (from 0.23 to 0.45) and by 61.3% at age 5 (from 0.31 to 0.50), driven by a relative weak contribution of the $\hat{\sigma}_{a_c}^2$ coupled with a lower positive contribution of $\hat{\sigma}_{a_{dc}}$.

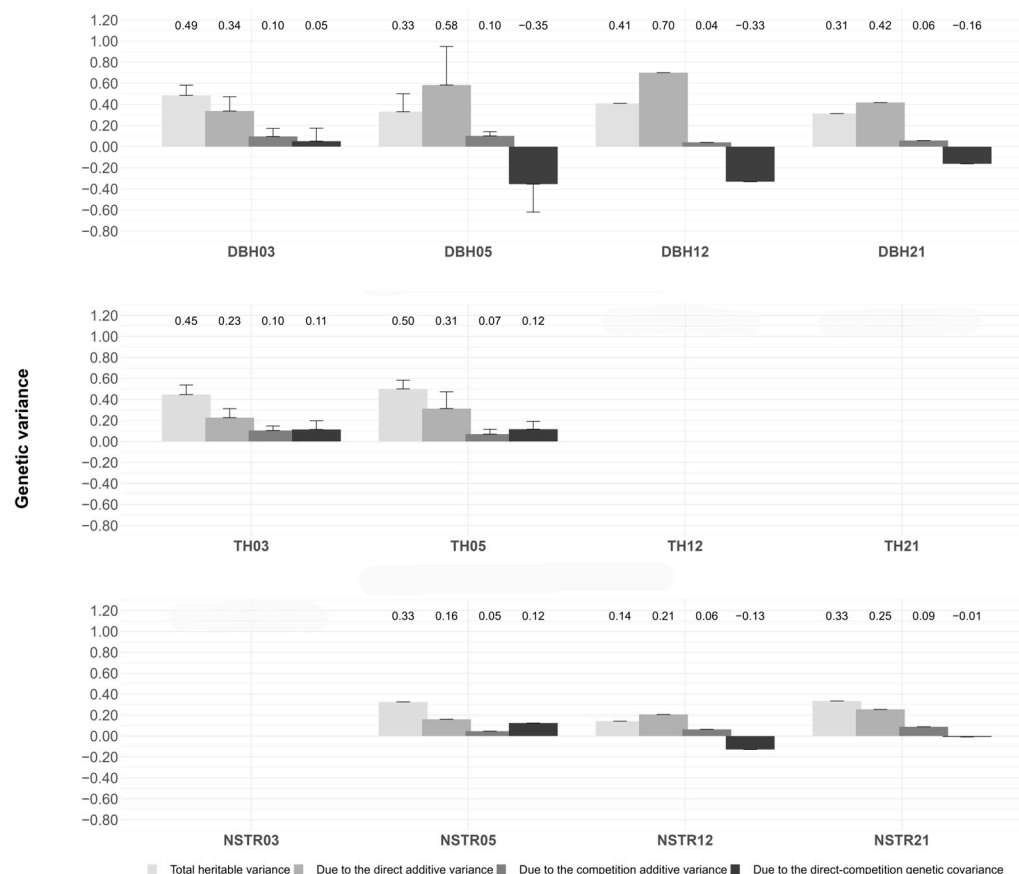


Figure 1. Mean relative contributions of the variances of direct and competition genetic effects, as well as their covariance (direct-competition genetic covariance), to the total heritable variance for all traits and ages evaluated, expressed as a proportion of the phenotypic variance. The traits diameter at breast height (DBH), total tree height (TH), and the normal score for stem straightness (NSTR) are followed by a number denoting the age of measurement in years. Results are based on all statistically significant ($p < 0.05$) spatial-competition (*Spa-Comp*) models. Error bars represent mean standard errors, and mean contributions are shown above each bar.

Table 5 shows Pearson correlation coefficients between paired ages for offspring predicted direct (BV_d) and competition (BV_c) breeding values from all statistically significant ($p < 0.05$) *Spa-Comp* model (ages 3, 5, 12 and 21) for DBH evaluated at site 1. The age-age Pearson correlation among BV_d were consistently positive and moderate to high, with the lower value observed between ages 3 and 21 ($r = 0.54$), and the highest value observed between ages 12 and 21 ($r = 0.95$). Contrarily, the Pearson correlation between BV_c values was negative when age 3 was involved (between -0.36 and -0.75) but positive for the remaining paired correlations (between 0.56 and 0.81).

Table 5. Pearson correlation coefficients between direct breeding values (above the diagonal) and competition breeding values (below the diagonal) across paired ages, derived from all statistically significant ($p < 0.05$) spatial-competition (*Spa-Comp*) models for diameter at breast height (DBH). Results are presented for ages 3, 5, 12, and 21, evaluated at site 1.

Age	3	5	12	21
3	-	0.86	0.60	0.54
5	−0.75	-	0.72	0.65
12	−0.54	0.72	-	0.95
21	−0.36	0.56	0.81	-

NOTE: All Pearson correlation were statistically significant from zero ($p < 0.05$).

3.4. Breeding Values Accuracy, Response to Selection, and Ranking Changes

Table 6 presents the average parents' and offspring's accuracies for the breeding values (BV) from the *Spa* model, as well as the direct breeding values (BV_d) and competition breeding values (BV_c) from the statistically significant ($p < 0.05$) *Spa-Comp* model across all trait–age combinations at site 1. As expected, the average accuracy of breeding values for parents was consistently higher than that for offspring, regardless of the model tested. Moreover, the accuracy for both parents and offspring were generally similar or slightly higher with the *Spa-Comp* compared to the *Spa* model (i.e., BV_d vs. BV), with increases ranging from 0.00% to 3.39% for parents and 0.00% to 6.25% for offspring. However, an exception was observed for DBH at age 21, where the *Spa* model showed slightly higher accuracy for both parents (0.68 vs. 0.67) and offspring (0.65 vs. 0.64) compared to the *Spa-Comp* model. Additionally, the results from the *Spa-Comp* model indicated that parents' and offspring's accuracies for the BV_d was generally higher than those estimated for BV_c , except for the NSTR trait at ages 5 and 12. Moreover, while the accuracies of BV and BV_d for both parents and offspring were generally greater than 0.70, the accuracy values for the NSTR trait were lower than 0.62. Contrarily, the accuracies of BV_c for all traits were generally lower than 0.70, with the lowest values observed for the DBH trait at age 3, where the parents had an accuracy of 0.26 and the offspring had an accuracy of 0.15.

Table 6. Mean estimated accuracies for the predicted breeding values (BVs) based on the spatial model (*Spa*), and for the direct breeding values (BV_d) and competition breeding values (BV_c) from statistically significant ($p < 0.05$) spatial-competition (*Spa-Comp*) model across all trait–age combinations at site 1. See text for trait abbreviations.

Trait	Age	Model	$BV(BV_d)$		BV_c	
			Parent	Offspring	Parent	Offspring
DBH	3	<i>Spa</i>	0.79	0.72	-	-
		<i>Spa-Comp</i>	0.79	0.72	0.26	0.15
	5	<i>Spa</i>	0.82	0.80	-	-
		<i>Spa-Comp</i>	0.83	0.81	0.64	0.62
	12	<i>Spa</i>	0.75	0.73	-	-
		<i>Spa-Comp</i>	0.76	0.76	0.75	0.75
	21	<i>Spa</i>	0.68	0.65	-	-
		<i>Spa-Comp</i>	0.67	0.64	0.33	0.27
TH	3	<i>Spa</i>	0.77	0.68	-	-
		<i>Spa-Comp</i>	0.77	0.69	0.65	0.62
	5	<i>Spa</i>	0.82	0.79	-	-
		<i>Spa-Comp</i>	0.82	0.79	0.65	0.64
	5	<i>Spa</i>	0.60	0.48	-	-
		<i>Spa-Comp</i>	0.62	0.51	0.74	0.71
NSTR	12	<i>Spa</i>	0.56	0.48	-	-
		<i>Spa-Comp</i>	0.57	0.49	0.60	0.57
	21	<i>Spa</i>	0.59	0.54	-	-
		<i>Spa-Comp</i>	0.61	0.56	0.38	0.35

Table 7 presents the predicted responses to selection (\hat{G}_s) as percentages for all trait–age combinations at site 1, based on the selection of the top 5% of offspring using the *Spa* and *Spa-Comp* models. It also includes the percentage of common trees selected by both models (CT%). Overall, there was a strong agreement in tree selection between the two models across all trait–age combinations (CT% > 79%). However, differences in \hat{G}_s between models across trait–age combinations at site 1 were linked to the relevance of genetic competition (Pearson correlation between \hat{r}_{adc} and changes in selection response = 0.95; Figure S2), with variations depending on whether competition genetic effects were weak or strong. For

DBH, the *Spa-Comp* model estimated lower \hat{G}_s than the *Spa* model, except at age 3, where the *Spa-Comp* model predicted a higher \hat{G}_s (22.67) compared to the *Spa* model (18.42). At all other ages, the *Spa* model consistently overestimated \hat{G}_s by approximately 3.06 to 3.83 percentage points compared to the *Spa-Comp* model. For TH, differences in \hat{G}_s predictions were smaller than those observed for DBH. At age 3, both models produced nearly identical estimates (14.15 for *Spa* vs. 13.97 for *Spa-Comp*). At age 5, the *Spa-Comp* model predicted a slightly higher \hat{G}_s (15.51) compared to the *Spa* model (14.15). For NSTR, the *Spa-Comp* model estimated higher \hat{G}_s values at ages 5 (19.52 vs. 14.50 for *Spa*) and 21 (24.48 vs. 23.25), while the *Spa* model predicted a higher \hat{G}_s at age 12 (10.60 vs. 7.67 for *Spa-Comp*).

Table 7. Predicted response to selection (\hat{G}_s) in percentage for all trait–age combinations at site 1, based on the selection of the top 5% offspring according to breeding values (BV) from the spatial model (*Spa*), and total breeding values (TBVs) from statistically significant ($p < 0.05$) spatial-competition (*Spa-Comp*) model. See text for trait abbreviations.

Trait	Age	Model	Criteria	\hat{G}_s	CT%
DBH	3	<i>Spa</i>	BV	18.42	
		<i>Spa-Comp</i>	TBV	22.67	93%
	5	<i>Spa</i>	BV	18.62	
		<i>Spa-Comp</i>	TBV	14.79	94%
	12	<i>Spa</i>	BV	19.32	
		<i>Spa-Comp</i>	TBV	16.26	95%
	21	<i>Spa</i>	BV	16.85	
		<i>Spa-Comp</i>	TBV	13.13	89%
TH	3	<i>Spa</i>	BV	14.15	
		<i>Spa-Comp</i>	TBV	13.97	91%
	5	<i>Spa</i>	BV	14.15	
		<i>Spa-Comp</i>	TBV	15.51	93%
NSTR	5	<i>Spa</i>	BV	14.50	
		<i>Spa-Comp</i>	TBV	19.52	78%
	12	<i>Spa</i>	BV	10.60	
		<i>Spa-Comp</i>	TBV	7.67	100%
	21	<i>Spa</i>	BV	23.25	
		<i>Spa-Comp</i>	TBV	24.48	79%

NOTE: CT%, percentage of common trees selected by both models.

Figure 2 illustrates the Spearman rank correlations between the offspring BVs predicted by the *Spa* model and their corresponding TBVs from the *Spa-Comp* model for the top 5% of selected candidates for DBH trait at site 1. These correlations were consistently high and positive (ranging from 0.94 to 0.98), showing an increasing trend from ages 3 to 12, followed by a slight decline at age 21. The scatter plots further indicate that top-ranked individuals generally maintain their positions regardless of whether the *Spa* or *Spa-Comp* model was used, whereas the lower-ranking trees exhibited less stability. Notably, at age 3, the top-ranking trees tend to exhibit lower genetic competition (i.e., those with higher positive BV_c), whereas at more advanced ages (i.e., 5, 12, and 21 years), the top-ranked trees are typically the most competitive (i.e., those with higher negative BV_c). These results highlight that age-related shifts in genetic competition can drive the selection of more aggressive trees. Moreover, at age 3, the right section of the plot illustrates significant fluctuations in the ranking positions of the more competitive trees. Conversely, as trees mature, and genetic competition becomes significant, less competitive trees experience more pronounced changes in their rankings. For instance, at age 21, where 102 trees were selected, one tree ranked 169th based on its BV in the *Spa* model would have fallen outside the top 5% of selections. However, in the *Spa-Comp* model, the same tree was ranked 94th

based on its TBV, securing its position within the top 5%. This shift is highlighted by the triangular data point in the age 21 plot of Figure 2.

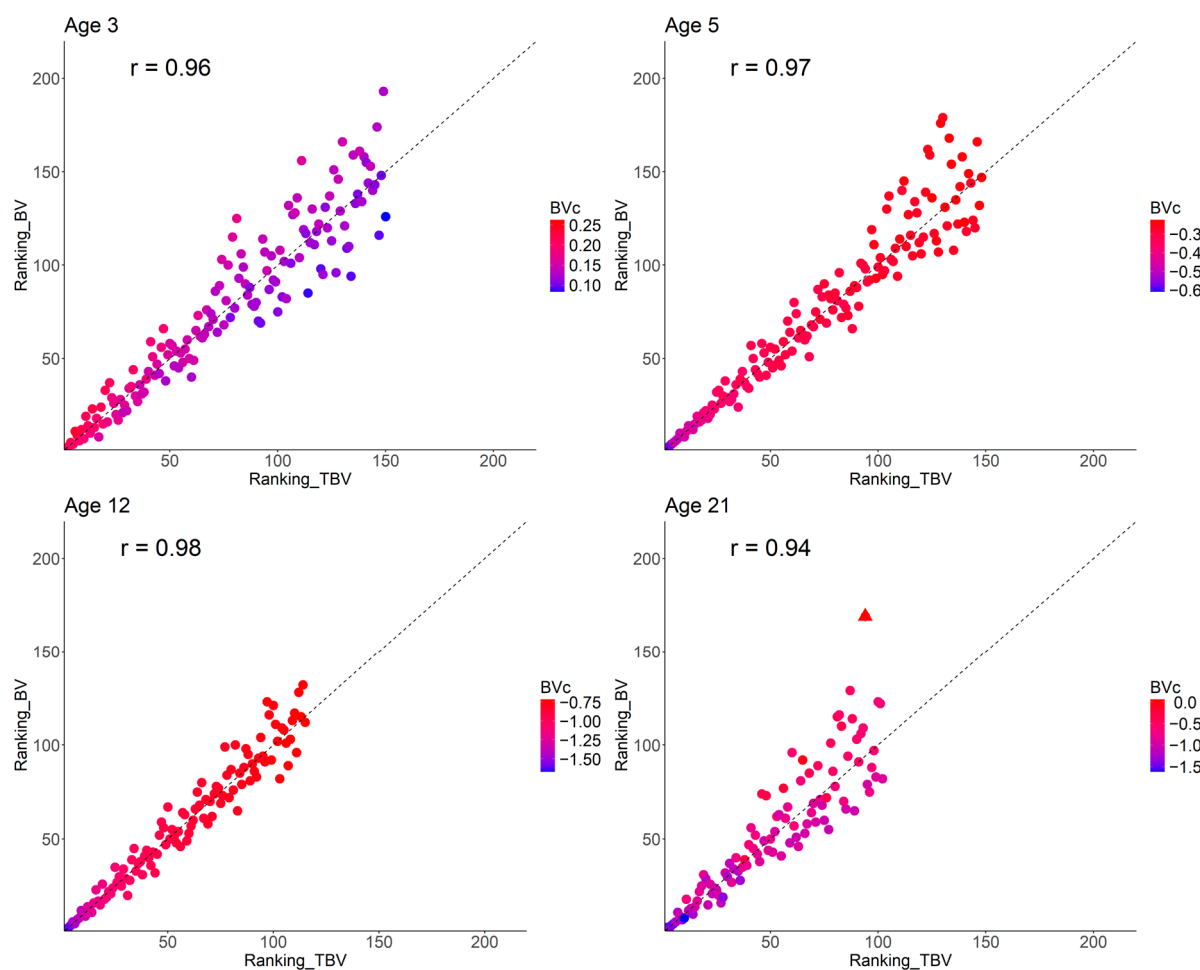


Figure 2. Scatter plot of the ranking for the top 5% offspring trees selected at ages 3, 5, 12, and 21 based on breeding values (BV) from the spatial model (*Spa*) and total breeding values (TBV) from the spatial-competition (*Spa-Comp*) model, for DBH at site 1. The most competitive trees (i.e., those with highest negative competition breeding values; BV_c) are highlighted in blue and those less competitive in red. Spearman rank correlation is in the left corner of each plot. At age 21, the triangle represents a tree that would not rank among the top 5% of selected trees based on the BV from the *Spa* model but would be included based on its TBV from the *Spa-Comp* model.

4. Discussion

The primary aim of this study was to investigate the influence of competition on genetic (co)variances in *P. taeda* trials in Argentina across a range of traits, ages, and sites and to determine the impacts of genetic competition on selection accuracy, response, and ranking changes. Our main results show that across 89 cases (spanning three traits, ages 3 to 21, and 14 test sites), the spatial-competition (*Spa-Comp*) model was statistically significant in only 27 cases compared to the spatial (*Spa*) model. The genetic correlations between additive direct and competition effects ($\hat{r}_{a_{dc}}$) varied by trait and age, indicating the absence of genetic competition for DBH at age 3, NSTR at age 5, and TH at both evaluated ages (3 and 5). Genetic competition was weak for NSTR at age 21 but strong for DBH from age 5 onward and for NSTR at age 12. The ratio of competition to direct additive genetic variance ($\hat{\sigma}_{a_c}^2 / \hat{\sigma}_{a_d}^2$) remained below 26% across all trait–age–site combinations, indicating that competition variance was small. When the genetic competition was strong, the negative $\hat{r}_{a_{dc}}$ reduced the total heritable variance ($\hat{\sigma}_{TBV}^2$). In this context, the *Spa-Comp* model showed

a slight improvement in breeding value accuracy (<~4%), whereas the *Spa* model slightly overestimated the selection response for the competition-sensitive trait DBH (<3.83%). Despite this, rank changes were minimal, with most selected trees remaining consistent across both models (>89%), regardless of the trait or age.

4.1. Dynamics of Genetic Competition Across Traits, Ages, and Sites

Negative \hat{r}_{adc} values for DBH from age 5 onward and across different sites (Table 2) align with previous studies (e.g., [4,9,11,29]), indicating strong genetic competition. In contrast, TH showed consistent positive \hat{r}_{adc} values (Table 3), suggesting cooperative dynamics. Nagashima and Hikosaka [30] noted that subordinate trees may grow taller while dominant ones reduce growth to match neighbors, influenced by light competition [31] and stability needs [32]. These results highlight the trait-dependent nature of genetic responses (expression) to competition [33]. Gould et al. [34] and Dong et al. [4] suggested that selecting for TH (rather than DBH) may lead to families and individuals with more consistent performance across competitive environments. Genetic competition for NSTR was only significant at site 1 (age 5–21, Table 4), likely due to low precision in its assessment, as it was subjectively scored by different field teams using a four-point or six-point categorical subjective score.

The shift in \hat{r}_{adc} for DBH from positive at age 3 to negative at age 5 (Table 2) aligns with the negative Pearson correlation coefficients for BV_c across ages (Table 5), reflecting the transition from non-competitive to competitive interactions as crown closure occurs. At age 3, the absence of branch mortality suggests minimal resource competition, but by age 5, crown closure led to increased shading, reducing DBH growth in smaller trees while benefiting larger ones. Age-specific competition dynamics in *P. taeda* are consistent with other species, such as the similar shift reported in *Pseudotsuga menziesii* var. *menziesii* by Cappa et al. [9] and early intense competition noted in *Eucalyptus globulus* by Costa e Silva et al. [10]. However, comparing competition genetic effects across ages in tree species is challenging due to variations in measurement timing, environmental factors, and experimental conditions among studies.

The ratio $\hat{\sigma}_{ac}^2 / \hat{\sigma}_{ad}^2$ ranged between 1 and 26% across all trait–age–site combinations (Tables 2–4), consistent with previous studies on forest tree genetic evaluations [4,7,9–12]. For example, Costa e Silva et al. [10] and Hernández et al. [11] reported low ratios for DBH (<15%) and TH (<19%) in *Eucalyptus globulus* (ages 2 and 6) and *Corymbia citriodora* subsp. *variegata* (F.Muell.) A.R. Bean & M.W. McDonald (age 6), respectively. Similarly, Belaber et al. [12] observed ratios below 11% for growth traits in hybrid pines (*Pinus elliottii* Engelm. var. *elliottii* × *Pinus caribaea* var. *hondurensis* (Sénécl) Barrett and Golfari) at age 10. Likewise, low ratios were found in *Picea abies* (1%–9%), while higher ratios were observed in *Pinus contorta* (24%–31%) and *Pinus sylvestris* (1%–42%) by Jansson et al. [7]. Additionally, Dong et al. [4] reported a moderate competition-direct variance ratio for TH (17%) at age 20 and a higher ratio for DBH (69%) in *Larix kaempferi*. Despite being smaller, competition additive genetic variance can significantly contribute to total heritable variation [10].

A high negative genetic covariance between direct and competition effects reduces the $\hat{\sigma}_{TBV}^2$, while a positive covariance increases it. In extreme cases, a negative covariance near -1 can theoretically eliminate total heritable variation [17]. Then, the increase or decrease in $\hat{\sigma}_{TBV}^2$ is associated with the cooperative or competitive nature of the trait being evaluated. In our study, strong genetic competition significantly reduced DBH $\hat{\sigma}_{TBV}^2$ from age 5 onward. Although these reductions lessened with increasing tree age at site 1 (Figure 1), it was less pronounced than expected. This was likely due to stand mortality (22.6% between ages 5 and 12; see Table S1), which reduced the weight of the genetic covariance between direct and competition effects (i.e., $(\bar{n}_R \bar{f}_{ijR} + \bar{n}_C \bar{f}_{ijC} + \bar{n}_D \bar{f}_{ijD})$) from 2.12 to 1.42, thereby

decreasing $\hat{\sigma}_{TBV}^2$. For TH, the absence of genetic competition increased $\hat{\sigma}_{TBV}^2$, while the effects on NSTR varied by ages, increasing the $\hat{\sigma}_{TBV}^2$ at age 5 and 21 but reducing the $\hat{\sigma}_{TBV}^2$ at age 12, associated with a strong genetic competition. These results, showing the impact of varying competition genetic effects on $\hat{\sigma}_{TBV}^2$ across traits and ages, align with Costa e Silva et al. [5] in *Eucalyptus globulus*. These authors found that $\hat{\sigma}_{TBV}^2$ for the Mycosphaerella leaf disease trait at age 2 exceeded the direct additive genetic variance. In the same study, they found that genetic competition significantly affected $\hat{\sigma}_{TBV}^2$ for DBH between ages 2 and 8, with the impact stabilizing after canopy closure, as indicated by slower changes in genetic parameters for competition effects. They further observed that $\hat{\sigma}_{TBV}^2$ for DBH declined between ages 4 and 8 due to a growing negative genetic covariance between direct and competition effects, despite both genetic variances increasing with stand development.

As expected, we observed varying levels of genetic competition for the same trait and age, influenced by site-specific factors such as soil properties, stand density, and survival rates. For example, higher genetic competition for DBH was seen at sites with favorable growth conditions (e.g., rocky soil at site 10 and clay soil at site 11) (Tables 1 and S1) where trees were planted at close spacing in at least one direction (2.5 m and 1.8 m, respectively). Increased genetic competition was also noted at site 2, where trees in less favorable conditions were planted at 2.4×2.4 m spacing. Despite this variation, few genetic studies have examined competition at the same age and trait under selection in forest species (e.g., [7,8]). Jansson et al. [7] reported \hat{r}_{adc} values of -0.81 and -0.99 for two *Picea abies* trials at age 35, while Ferreira et al. [8] observed \hat{r}_{adc} values of -0.64 and -0.99 for three *Eucalyptus dunnii* trials across two sites at age 7, suggesting that such differences may stem from environmental variation such as the availability of nutrients and water within the soil. Further research is needed to better understand how site-specific environmental factors and stand characteristics influence genetic competition dynamics, particularly in the context of long-term forest genetic evaluation.

4.2. Impact of Competition Genetic Effects on Theoretical Accuracy, Response to Selection, and Ranking

When environmental variation and inter-tree competition significantly affect forest genetic trials, accounting for both these factors can improve model fit and henceforth, breeding value accuracy [9,13]. While many studies have shown higher theoretical accuracy when comparing spatial models to traditional design-based models (e.g., [23,35,36]), the impact of including competition genetic effects is less obvious. In our study, genetic competition had little effect on breeding value accuracy (i.e., BV_v.BV_d), with minimal impact on DBH ($<4.11\%$) and NSTR ($<3.70\%$) (Table 6). This aligns with the small differences in additive genetic variance estimates between models (i.e., *Spa* model, $\hat{\sigma}_a^2$; *Spa-Comp* model, $\hat{\sigma}_{ad}^2$) (Tables 2–4). Similar results have been reported by Dong et al. [4], who found only slight differences in DBH accuracy (0.37 vs. 0.44) and TH (0.47 vs. 0.49), while Ferreira et al. [6] reported identical volume accuracy (0.96). Overall, once spatial effects were considered, genetic competition improved breeding value accuracy by up to $\sim 4\%$ for DBH and NSTR, the two traits that exhibited genetic competition.

Regarding the response to selection (Table 7), the *Spa-Comp* model yielded lower \hat{G}_s than the *Spa* model when the genetic competition was strong, but higher \hat{G}_s when competition was weak or absent (see also Figure S2). Therefore, excluding genetic competition led to slight overestimations of the genetic gains for DBH (up to 3.8 percentage points) and underestimations for NSTR (up to 5.0 percentage points), while the impact on TH was minimal, as tree height is generally less influenced by competition genetic effects. These results underscore the limitations of the simple *Spa* model in the presence of strong genetic competition. This aligns with the findings of Costa e Silva and Kerr [18], based on simulations, and Costa e Silva et al. [5], who analyzed empirical data on DBH trait

in *Eucalyptus globulus*. However, empirical studies show mixed results on the impact of accounting for genetic competition in DBH selection models. Hernández et al. [11] reported a 13.5 percentage point increase in selection response at age 6 in *Corymbia citriodora* subsp. *variegata*, while Dong et al. [4] observed a ~27% reduction at age 20 in *Larix kaempferi*. These findings emphasize that the effects of genetic competition on the responses to selection should be evaluated for competition-sensitive traits like DBH.

While selecting based on BV_d can maximize genetic gain, implementing thinning regimes to manage tree density is crucial to mitigate competition genetic effects [4]. However, selecting non-competitive genotypes may lead to the greatest yields per unit area, aligning with the ‘crop ideotype’ concept [37]. In this sense, selecting individuals based on TBVs, as suggested by Costa e Silva and Kerr [18], may enhance overall stand productivity, particularly in low-maintenance plantations, where deploying trees with high BV_d but low competition effects can optimize genetic gains [4].

In this breeding strategy, selecting trees with high BV_d but low competition genetic effects is crucial for enhancing overall stand productivity while minimizing the suppression of neighboring trees. In our *P. taeda* datasets, competition genetic effects became more pronounced from age 5, with faster-growing trees exerting stronger competitive pressures (Figure 2). However, as noted by Dong et al. [4], the strong negative correlation between BV_d and BV_c presents a significant challenge for selection. For instance, at ages 5 and 12, the $\hat{r}_{a_{dc}}$ for DBH at site 1 was highly negative (−0.81 and −0.98, respectively; Table 2), making it difficult to identify trees that exhibit both strong direct genetic effects (high positive direct breeding values) and minimal competition genetic effects (low negative competition breeding values) (Figure S3). By age 21, however, this correlation declined to −0.52 (Table 2), suggesting the potential to identify trees with both improved growth and reduced competition genetic effects. The shift from positive to negative correlation between BV_d and BV_c around age 4 (0.51 at age 3 to −0.81 at age 5) indicates a transition from symmetric to asymmetric competition (see comment below), marking a critical window for the selection of trees with both favorable direct genetic effects and reduced competition genetic effects. This transition is influenced by site productivity, stand density, and survival rates, which can impact the timing and intensity of competition effects. Identifying trees that balance high individual productivity with minimal competitive impact during this early phase may optimize genetic gains while maintaining stand-level performance. These findings highlight the importance of considering the temporal dynamics of genetic competition when designing selection strategies for long-lived species such as *P. taeda*.

The ranking of selected candidates remained highly consistent between BV from the *Spa* model and TBV from the *Spa-Comp* model for DBH at site 1 across ages 3 to 21, despite some strongly negative $\hat{r}_{a_{dc}}$ (Table 2). High Spearman correlations (>0.94; Figure 2) indicate minimal ranking shifts regardless of genetic competition. Simulations by Costa e Silva and Kerr [18] demonstrated that ranking alignment between BV from standard and TBV from spatial-competition models declined as $\hat{r}_{a_{dc}}$ became more negative and/or $\hat{\sigma}_{a_c}^2$ increased. They showed that when the $\hat{\sigma}_{a_c}^2 / \hat{\sigma}_{a_d}^2$ ratio was 10%, the Spearman coefficient remained at 0.793 for $\hat{r}_{a_{dc}}$ values of −0.30 and −0.90 (common selected trees 63/130 and 51/130, respectively). However, at a 50% ratio, it dropped to 0.210 for $\hat{r}_{a_{dc}} = -0.30$ (common selected trees 11/130) and to −0.765 for $\hat{r}_{a_{dc}} = -0.90$ (common selected trees 0/130). In our study, this ratio remained below 10%, with $\hat{r}_{a_{dc}}$ ranging from −0.52 to −0.98, which may explain the observed ranking stability. Competition genetic effects on tree rankings have been documented in both empirical [7,9,12,38] and simulated studies [18]. Our findings align with Jansson et al. [7], who reported minimal ranking changes for DBH due to low competition additive genetic variance. However, other studies found stronger impacts for DBH. For instance, Cappa et al. [9] reported moderate to high Spearman correlations (>0.58)

with notable differences in top selections, while Belaber et al. [12] observed moderate correlations (0.71) and divergent selection outcomes.

Finally, our study shows that across all ages, trees with greater DBH growth maintain more stable rankings between the *Spa* and *Spa-Comp* models, while smaller trees experience greater rank variation, indicating a stronger impact of genetic competition on predicting breeding values for smaller trees compared to larger ones (Figure 2). An interesting observation at age 3 is that top-ranking trees were less competitive (more positive BV_c , red in Figure 2), but from age 5 onward, they became more competitive (with more negative BV_c , blue in Figure 2). This shift aligns with competition dynamics in forest stands. Binkley [39] suggested that before canopy closure, all trees use resources efficiently, but post-closure, dominance reduces efficiency for subordinates. Fernández and Gyenge [40], testing Binkley's hypothesis in *Pinus ponderosa* Douglas ex C. Lawson stands, suggested that resource-use efficiency differences can emerge before dominance, driving variations in size and social position. As trees grow and access more resources, their efficiency improves but declines as resources become limited due to competition or environmental stress. West [41] described competition as symmetric (growth proportional to size) or asymmetric (larger trees gain disproportionate advantages). Initially, seedlings compete symmetrically for water and nutrients, but as they grow, height differences lead to asymmetric competition for sunlight, with taller trees shading smaller ones and intensifying the competition for both light and other resources. In our study, symmetric below-ground competition until age 3 (prior to canopy closure) may explain the positive influence of genetic competition on DBH, with top-ranking trees being less competitive. After canopy closure (age 5 onward), asymmetric light competition (post canopy closure) likely drove the negative influence of genetic competition on the DBH trait (Table 2), resulting in top-ranking trees exhibiting strong competition genetic effects (Figure 2).

5. Conclusions

This study investigated the influence of genetic competition on growth and stem straightness traits in *P. taeda* across diverse ages and site conditions, confirming that diameter at breast height (DBH) is the most competition-sensitive trait, while total height (TH) and stem straightness (NSTR) are less affected. However, these competition genetic effects change with age and site. At younger ages, trees with higher genetic merit for growth tend to be less competitive. From age 5 onward, trees with higher genetic merit are associated with higher competition genetic effects. The presence of genetic competition effects and the strongly negative genetic covariance between competition and direct effects, resulted in a significant reduction in the total genetic variance for growth. This shift suggests that selection may increasingly favor aggressive competitors, shaping long-term breeding outcomes.

While ignoring competition genetic effects did not significantly alter selection rankings or breeding value accuracy, its impact on total genetic response could, therefore, be relevant, biasing the genetic gain in DBH by up to ~4 percentage points in extreme cases (e.g., from 16.85 to 13.13 at age 21). These findings emphasize the need to include genetic competition in breeding models although the magnitude of such effects will depend on the trait, age, and the specific site conditions under which breeding evaluations are conducted. Future studies should examine how genetic competition affects other key traits, such as wood density in *P. taeda*. More competitive trees may exhibit lower wood density due to accelerated growth, while less competitive trees could yield higher-density wood, benefiting industries such as construction. Understanding these genetic trade-offs will help optimize breeding strategies to balance growth and wood quality for specific industrial needs.

Supplementary Materials: The following supporting information can be downloaded at: <https://www.mdpi.com/article/10.3390/f16040675/s1>, Figure S1: Approximate location of the fourteen trials in Argentina. The numbers identifying each trial are described in Table 1; Figure S2: Relationship between genetic correlations between additive direct and competition effects (direct-competition genetic correlation) and changes in the response to selection (measured in percentage points) between the spatial (*Spa*) and spatial-competition (*Spa-Comp*) models for all trait–age combinations at site 1. The number in the upper left corner represent pairwise Pearson correlation coefficient (r). See text for trait abbreviations; Figure S3: Relationship between direct and competition breeding values for DBH in *Pinus taeda* L. estimated at ages 5, 12, and 21 at site 1. Each dot represents an individual tree, with direct breeding values plotted on the x -axis and competition breeding values on the y -axis; Table S1: Survival (%), raw phenotypic means (standard errors in brackets) for diameter at breast height (DBH), total tree height (TH), and stem straightness (STR) traits measured at ages 3, 5, 12, and 21 for fourteen progeny tests of *P. taeda*. Trials were sorted by DBH growth; Table S2: Estimates of (co)variance components or functions of them (with their approximate standard errors in parenthesis), spatial correlation coefficients, and log-likelihood at model convergence (logL) obtained from the spatial (*Spa*) and spatial-competition (*Spa-Comp*) models for diameter at breast height (DBH) across all site-age combinations where the *Spa-Comp* model was non-statistical significant (ns) ($p > 0.05$) based on likelihood-ratio tests (LRTs) or not converged (nc); Table S3: Estimates of (co)variance components or functions of them (with their approximate standard errors in parenthesis), spatial correlation coefficients, and log-likelihood at model convergence (logL) obtained from the spatial (*Spa*) and spatial-competition (*Spa-Comp*) models for total tree height (TH) across all site-age combinations where the *Spa-Comp* model was non-statistical significant (ns) ($p > 0.05$) based on likelihood-ratio tests (LRTs) or not converged (nc); Table S4: Estimates of (co)variance components or functions of them (with their approximate standard errors in parenthesis), spatial correlation coefficients, and log-likelihood at model convergence (logL) obtained from the spatial (*Spa*) and spatial-competition (*Spa-Comp*) models for normal score of stem straightness (NSTR) across all site-age combinations where the *Spa-Comp* model was non-statistical significant (ns) ($p > 0.05$) based on likelihood-ratio tests (LRTs) or not converged (nc).

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