



## Original article

# A mechanistic molecular test of the plant-sanction hypothesis in legume–rhizobia mutualism<sup>☆</sup>

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## ABSTRACT

The origin and persistence of mutualism is difficult to explain because of the widespread occurrence of exploitative, ‘cheating’ partners. As a policing strategy stabilising intraspecific cooperation, host sanctions against non-N<sub>2</sub> fixing, cheating symbionts have been proposed to stabilise mutualism in legume–rhizobium symbiosis. Mechanism of penalizations would include decreased nodular rhizobial viability and/or early nodule senescence. We tested these potential mechanisms of penalizations in split-root experiments using two soybean varieties and two rhizobial strains, a cooperative, normal N<sub>2</sub>-fixing strain and an isogenic non-fixing derivative. We found no differences in the number of viable rhizobia recovered from nodules and no differential expression of a nodular senescence molecular marker. Thus, our results do not support the hypothesis of plant sanctions acting against cheating rhizobia in our experimental conditions.

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## 1. Introduction

The existence of defective, cheating partners in mutualistic associations (Bronstein, 2001) has raised theoretical interest for long, since it directly challenges the evolutionary stability of mutualisms (Axelrod and Hamilton, 1981). The main question is, how can cooperation be maintained if partners seek only self-benefit? Different mechanisms have been proposed that could protect mutualisms against cheating (Bull and Rice, 1991; Sachs et al., 2004), however, cheating and exploitative strategies appear to be ubiquitously extended in nature (Machado et al., 1996; Pellmyr et al., 1996), including legume–rhizobia mutualism (Bronstein, 2001). In this interaction, bacteria (commonly known as rhizobia) from the soil infect the plant’s meristem cells of the root through a fine tuned signalling mechanism between both partners and a new organ is formed, the nodule, where the bacteria reproduce and differentiate

into bacteroids able to fix atmospheric N<sub>2</sub> for plant utilization. In exchange, rhizobia inside nodules receive carbon fixed by the plant as carbohydrate compounds. After nodule senescence, surviving bacteroids or undifferentiated bacteria are released into the soil as free-living rhizobia, where they may compete with resident rhizobia populations (Hirsch, 1996). Apparently, the benefits that should be obtained by the two partners, the plant host and the microsymbiont, are clear. However, the occurrence of low N<sub>2</sub>-fixing or even ineffective rhizobia cheating strains has been recognized for long in agricultural practices (Amarger, 1981; Singleton and Tavares, 1986).

Plant–host sanctions have been proposed as a stabilizing force (Frank, 1998) defending mutualism from cheating rhizobia (Denison, 2000; West et al., 2002; Kiers et al., 2003; Simms et al., 2006). The plant would penalize cheating rhizobia by reducing their survival and fitness and/or accelerating nodule senescence (Denison, 2000; West et al., 2002). A decrease in viability of rhizobia recovered from nodules was reported when N<sub>2</sub>-fixing rhizobia were ‘forced’ to cheat soybean plants by replacing normal, N<sub>2</sub> containing atmosphere by a gas mixture (Ar:O<sub>2</sub>) (Kiers et al., 2003, 2006). Here, we tested the two proposed mechanisms for potential sanctions, that the plant would reduce viability of non-fixing rhizobia inside nodules, performing viable rhizobia counts from nodules, and that the plant would cause early senescence of nodules occupied by the

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non-fixing strain, by measuring the relative expression of gene markers for nodule senescence and maturity (Alesandrini et al., 2003), in split-root soybean plants of Williams and Osumi cultivars. Split-roots were respectively inoculated with two strains of *Bradyrhizobium japonicum*, a highly efficient nitrogen fixing wild-type strain USDA 110, and its non-fixing, *nifH* mutant derivative H1 (Hahn et al., 1984) at different times after root inoculation. H1 lacks nitrogenase activity but shows similar infection and nodule formation levels respect to the wild-type (Hahn et al., 1984; Hahn and Studer, 1986). This experimental approach allowed us to test the potential mechanisms suggested for plant-host sanction using non-fixing and fixing rhizobia sharing the same plant.

## 2. Methods

### 2.1. Plant split-root experimental setting

Seeds of soybean (*Glycine max*) cultivars Williams and Osumi were surface sterilized and germinated. Tip root was removed to generate regrowth of two equally sized half roots, each placed in a glass tube containing sterilized N<sub>2</sub> free liquid Fahraeus nutrient solution (Vincent, 1970). Each tube was inoculated and sealed to prevent cross-contamination, with the appropriate strain of *B. japonicum*, either the wild-type, normally N<sub>2</sub>-fixing USDA 110 (hereafter “fix+”) ( $5 \times 10^5$  cells/ml) or the Nod<sup>+</sup> Fix<sup>-</sup>, *nifH*: Tn5 mutant H1 derived from the wild-type (hereafter “fix-”) (Hahn et al., 1984) ( $5 \times 10^5$  cells/ml) in the following treatments: half roots of the same plant (T1, fix+/fix-), or in both roots of the same plant (T2, fix+/fix+ or T3, fix-/fix-) (Fig. S1). We checked that the H1 rhizobial strain showed similar infection and nodule formation levels and temporal patterns respect to the wild-type (Fig. S2). Each tube was carefully filled with nutrient solution as needed, while maintaining the other tube sealed. Plants were placed in a growth chamber with 16 h and 600  $\mu\text{Em}^{-2} \text{s}^{-1}$  photosynthetically active radiation at 25 EC, and 8 h darkness at 18 EC. Control uninoculated plants showed no nodulation. Nodule numbers were counted in each half root every three days until nodule production reached a plateau (Fig. S2). Total number of nodules produced per half root (inoculated with either USDA 110 or H1) was about 40 and 30 for Williams and Osumi cultivars respectively. Three, four and five weeks after inoculation nodules of each half root of five plants/treatment were collected. Two well developed nodules of same size per half root were independently weighted and used immediately for rhizobia viable counts (weeks 3 and 5). Groups of the remaining nodules were weighted and immediately stored at -80 EC for further determination of nodule gene marker expression.

### 2.2. Viable rhizobial counts

From 5 (occasionally 3) plants for each treatment (fix+/fix-, fix+/fix+, and fix-/fix-) in each date (3 and 5 weeks after inoculation), we collected two nodules of similar size and root location from each half root. Nodules were individually surface sterilized using Cl<sub>2</sub>Hg (2.5%), manually crushed, homogenized and resuspended in a buffer containing 0.05 M Tris-HCl and 0.25 mannitol. Appropriate serial dilutions were plated (two replicates per dilution) in yeast extract-mannitol (YEM, Vincent, 1970) supplemented with selective antibiotics depending on the strain (Spc for USDA 110 and Spc + Kan for H1). Plates were incubated at 28 EC for a week or until no further growth was detected, and colony-forming units (c.f.u.) were counted. As nodules produced by USDA 110 inoculated roots were slightly heavier than those produced by H1 ( $5.67 \pm 1.62$ ,  $5.02 \pm 1.02$  respectively for Williams cultivar, and  $5.37 \pm 0.82$  and  $4.73 \pm 0.904$  respectively for Osumi cultivar,  $n = 6$  for each cultivar), and since soybean plants may compensate against ineffective

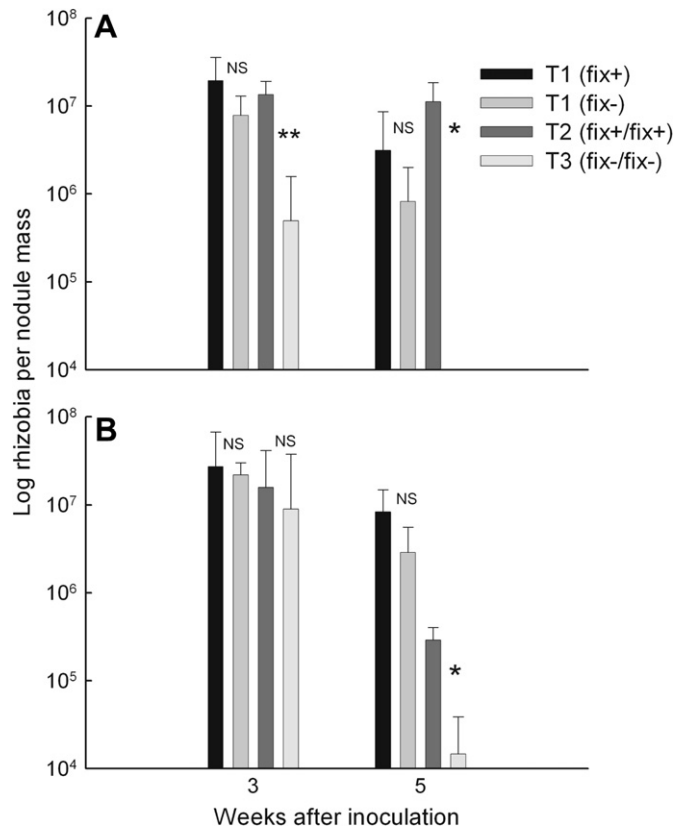
nodulations by increasing effective nodule mass (Singleton and Stockinger, 1983), c.f.u. numbers from individual nodules were compared using per nodule mass with paired *t*-test analysis on original, untransformed data (number of nodules compared in each date for each treatment was between 10 and 6 depending on plant number). We checked statistical assumptions for using the *t*-test, and they were fairly met in most cases. In a few cases where there was a small departure from normal distribution assumptions we performed non parametric tests (Mann-Whitney *U*-test), and we found that results were the same as using the *t*-test.

### 2.3. Nodule gene expression

cdNA markers differentially expressed in mature (DD10) and senescent (DD15) soybean nodules (Alesandrini et al., 2003) were used to assess the developmental stage of nodules and to detect any early senescence in the different treatments. DD10 expression increases with nodule development reaching a peak with nodule maturity and then decreases slowly with nodule age, while DD15 expresses only in senescent nodules (S12). Total RNA was extracted using the RNeasy Kit, Qiagen. To check for RNA quality, we performed an ethidium bromide stained denaturing formaldehyde gel electrophoresis. To avoid DNA contamination, RNA extraction was performed using DNase I (Quiagen). RNA was extracted from two nodule groups from each half root of two plants of each treatment for weeks 3, 4 and 5, previously weighted and frozen (individual nodules did not yield enough RNA). Expression of the nodule markers of senescence DD15 and maturity DD1022 was assessed using quantitative real-time PCR (RT-qPCR), with the soybean 18S ribosomal subunit as internal control, using three dilutions. Appropriate controls, including a DNA contamination control reaction (one without RT mix), were performed. 20-mer primers were designed with a G/C content of 50–60%, and a Tm of about 60 EC. Length of PCR products ranged between 152 and 180 bp. Primer design software (Primer3) was used to select primer sequences. Secondary structures and dimer formation were checked (Oligo Analyzer 3.0 software). Designed DD15 primers 5'- TGGTTTCTCCTCTGCTGATT-3' and 5'-GGCAGCA-TACTACTTTCACIT-3', DD10 primers 5'-AGAAGAAGCTGGTGGTATTG GT-3' and 5'-GGAGTTGCTGAGATTGGATTGA-3', and 18S primers 5'-TACAACGCGCAAAACCTTACCA-3' and 5'-GTTTCGCTCGTTATAGGACT G-3' were purchased from Roche. RT-qPCR was performed with a iCycler iQ real-time PCR detection system from Bio-Rad. Primer efficiencies were between 85 and 100%. RT-qPCR was performed with a iCycler iQ real-time PCR detection system from Bio-Rad, using Reverse Transcriptase SuperScript II and Platinum Taq DNA polymerase (Invitrogen). The cycling program was 1 cycle: 5 min at 94 EC, 30 cycles: 1 min at 94 EC, 1 min at 60 EC and 30 s at 72 EC, and 1 cycle: 10 min at 72 EC. Transcript expression levels of DD15 and DD10 were related to the expression levels of the soybean 18S gene that served as an internal standard. We therefore expressed the standardized transcript expression ct levels as DD15/18S and DD10/18S ratios. ct ratio values were compared using paired *t*-test analysis ( $n = 12$ ).

## 3. Results

Viability of the non-fixing strain was not significantly lower comparing half roots of the same plant separately inoculated with each strain for the two soybean varieties (Fig. 1 and Table S1). Comparing treatments where both half roots of each plant were inoculated with the same strain, non-fixing rhizobia viability was significantly lower, except for Osumi at 3 weeks after inoculation (Fig. 1). In addition, we found no evidence of early nodule senescence in nodules occupied by non-fixing rhizobia when compared with half roots inoculated with the N<sub>2</sub>-fixing strain in the same plant (Fig. 2 and Table S2). Plants with both roots inoculated

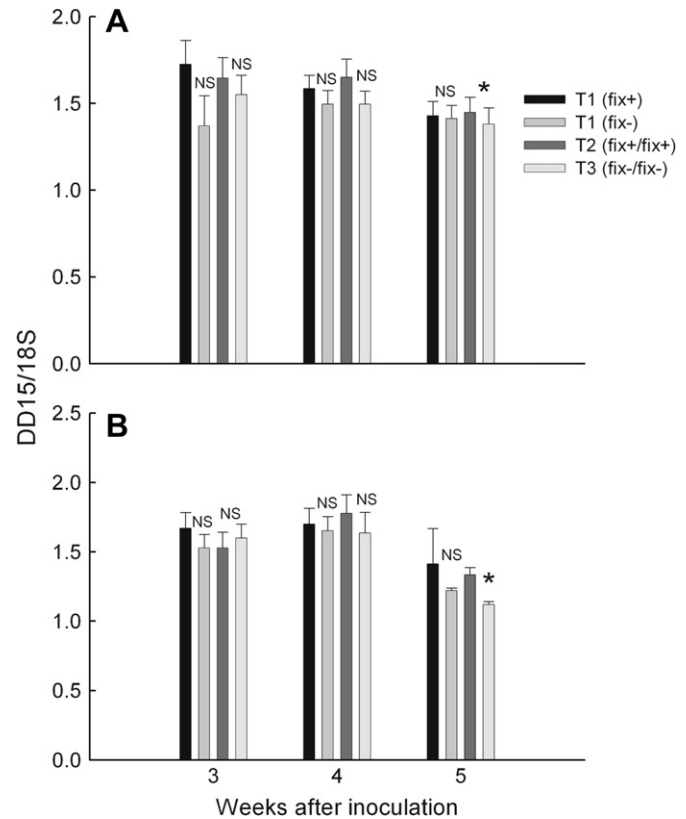


**Fig. 1.** Rhizobia viability per nodule mass in the split-root experiments for two soybean plant varieties, A, Williams, B, Osumi. Rhizobia inside nodules infected by the N<sub>2</sub>-fixing USDA 110 strain (fix+) or the non-fixing strain H1 (fix-), either in half roots of the same plant (T1, fix+/fix-), or in both roots of the same plant (T2, fix+/fix+ or T3, fix-/fix-) were counted as colony-forming units (c.f.u.) three and five weeks after inoculation. Fix-/fix- value at week 5 for Williams was too low to be shown (675.5±368.4). \**P* < 0.05, \*\**P* < 0.01 significant differences by paired *t*-tests performed on untransformed data. Bars are means ±1 s.d.

with the non-fixing strain showed decreased expression of the senescence marker compared with plants inoculated only with the N<sub>2</sub>-fixing strain (Fig. 2). This correlates with the expression of the molecular marker for nodule maturity, showing increased expression in plants with both half roots inoculated with the non-fixing strain (Fig. 3 and Table S3).

#### 4. Discussion

Results from the rhizobial viability experiments show that nodules occupied by non-fixing rhizobia do not differ in bacteroid viability and nodule senescence, at least when the plant can get some amount of fixed N<sub>2</sub> from the effectively mutualistic rhizobia occupying some nodules, in this case half of total plant nodules. As expected, plants with all nodules occupied by non-fixing rhizobia are not able of maintaining good vegetative conditions and high rhizobia populations as plants partially or exclusively associated with fixing rhizobia (Fig. S3a and b), and ultimately they die due to N starvation about 6 weeks after inoculation (Fig. S3c). The finding of no greater senescence in nodules occupied by non-fixing rhizobia in plants associated with both strains is in agreement with the rhizobial viability. Besides, higher nodule maturation and lower senescence in the extreme case of entirely cheated plants may suggest that non-fixing rhizobia are exerting some control over the plant to accelerate nodule development and counteract nodule senescence to get ready early viable populations in face of premature host death by

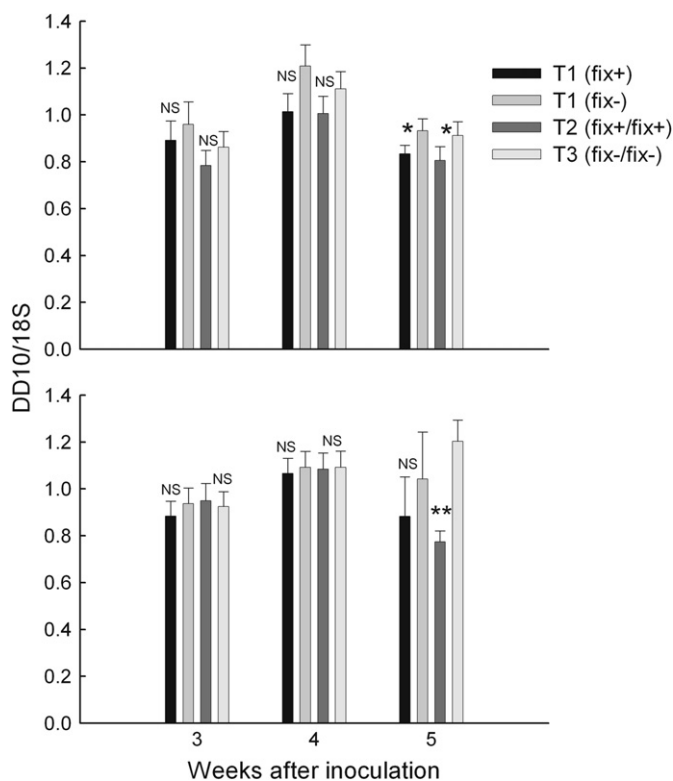


**Fig. 2.** Relative expression of the DD15 gene marker of nodule senescence in nodules from two soybean plant varieties, A, Williams, B, Osumi. \**P* < 0.05 significant differences by paired *t*-tests at three, four and five weeks after inoculation. Bars are means ±1 s.d. Treatments as in Fig. 1.

starvation, acting in a true parasitic way (Law et al., 2001). It is known that some rhizobia can overcome the plant controlled nodule initiation (Ma et al., 2002). However, to our knowledge this is the first work providing evidence on a possible control of nodule maturation and senescence by normally nodulating but non-fixing rhizobial strains. This proposed control and possible mechanisms behind it deserve to be further tested.

The two main assumptions behind the sanction hypothesis in mutualisms, that it is costly for the host to be associated with the exploiter, and that mutualism would break unless cheaters are punished, seem not to hold for the majority of mutualistic associations known (Bronstein, 2001). Moreover, for the rhizobia-legume mutualism, costs of being cheated may not be as high as assumed if the host is still able to obtain benefits from other mutualistic partners, for example in coinfecting plants which is a common situation in field (Dowling and Broughton, 1986; Singleton and Tavares, 1986). More conclusive evidence supporting the host plant-sanction hypothesis is needed from experiments designed to allow fixing and non-fixing rhizobia coexistence in the same plant. In a recent experiment, Kiers et al. (2007) found not significant differences among cultivars inoculated with rhizobia strains of different grade of effectiveness in N<sub>2</sub>-fixation in the ratio of effective: ineffective rhizobia released from their nodules. In another experimental work involving several genetic lines of *Medicago truncatula* and different rhizobia strains, Heath and Tiffin (2009) did not find evidence for plant-host sanctions towards less efficient rhizobia strains.

Although our experiment aimed to test the proposed mechanisms of plant sanctions and more tests would be necessary to be conclusive in an evolutionary context, our results point in the direction that cheating does not necessarily menace rhizobia-legume mutualism.



**Fig. 3.** Relative expression of the DD10 gene marker of nodule maturation in nodules from two soybean plant varieties, A, Williams, B, Osumi. \* $P < 0.05$ , \*\* $P < 0.01$  significant differences by paired  $t$ -tests at three, four and five weeks after inoculation. Bars are means  $\pm 1$  s.d.

There is increasing empirical evidence that punishment is not always applied to defective mutualistic partners (Ferriere et al., 2002). For example, in a palm-pollinator mutualistic association, female plants inhibit the development of a weevil pollinator eggs and larvae, benefiting from pollination services but not reciprocating, thus cheating their partner (Dufay and Anstett, 2004). It was expected that the weevils would suspend pollination visits to female plants. However, no evidence of sanctions against female plants was found, and apparently the mutualism persistence is not compromised. Coexistence of cheaters and true mutualistic partners is also theoretically possible (Ferriere et al., 2002).

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### Appendix. Supplementary material

Supplementary data associated with this article can be found in the online version at doi:10.1016/j.actao.2009.06.005.

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