

1 **Combining the light-demanding *Araucaria angustifolia* with the shade-tolerant *Cabralea***
2 ***canjerana*: mixed plantations to produce tropical timber trees outside the Atlantic**
3 **rainforest**

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30

31

32 **Abstract**

33 Many trees of high timber value require canopy cover to become established and at present, they
34 are only harvested from native rainforests. Other species require high radiation to establish and
35 can be planted in monospecific stands. The main question was if the canopy generated by a light
36 demanding rainforest species could protect mid-successional timber species from high radiation
37 and extreme temperatures. We evaluated the establishment of *Cabralea canjerana* under the
38 canopy of *Araucaria angustifolia* stands. We related growth with the number of neighbors to
39 determine the better positions to plant *C. canjerana*. In one stand, we measured environmental
40 and physiological traits and we determined that seedling did not suffer light or water stress. *C.*
41 *canjerana* plants establishment was successful in stands of different basal areas and trees
42 reached the highest growth with up to two *A. angustifolia* neighbors within a 5m radius. Therefore,
43 the number of neighbors is a tool to choose the planting location to convert even-aged to uneven-
44 aged mixed stands. In this way, valuable native timber species that requires canopy protection
45 during the first years can be planted outside the rainforest. This is the first report of an uneven-
46 aged mixed plantation of two Atlantic Forest timber species.

47 **Keywords:** Mixed stand; Competition index; Atlantic forests; Plant physiology; tropical timber
48 species

49

50

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55 **Conflicts of interest**

56 The authors declare that there is no conflict of interest regarding the publication of this manuscript.

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58 **Code availability** Not applicable

59 **Authors' contributions**

60 Corina Graciano, Juan F. Goya, Martín A. Pinazo did the conceptualization and methodology.
61 Flavia Yesica Olguin, Ana Paula Moretti, Martín Alcides Pinazo, Fermín Gortari, José Vera
62 Bahima, Corina Graciano did field measurement, data acquisition, and data analysis. Flavia Y.
63 Olguin and Corina Graciano performed data curation and formal analysis. Flavia Y. Olguin, Corina
64 Graciano: wrote the original draft. All authors contributed to the writing and editing of the paper.
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73 available as preprint in the repository Research Square (Olguin et al. 2023).

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78

79 **1 Introduction**

80 The demand for timber products is growing internationally, as well as the need for forest
81 restoration and silvicultural systems to achieve multiple objectives (i.e., food, water, CO₂
82 sequestration) (Brancaion and Chazdon 2017; Chazdon et al. 2017; Liu et al. 2018). New forest
83 stands for timber should be designed as stable species mixtures where trees have low
84 competition to obtain plantations with more ecological and economic resilience (Lamb et al. 2005).
85 Mixed forest silviculture emerges as a promising option to meet demands for wood production
86 and conservation, while contributing to restoration objectives as complementary forest habitat for
87 wild species (Lamb et al. 2005; Amazonas et al. 2018; Naumov et al. 2018). In addition, mixed
88 plantations with native species represent an opportunity to mitigate the loss of local biodiversity,
89 connect rainforest remnants and contribute to the conservation of endangered species
90 (Montagnini 2000).

91 Plantation forests make up 45% of the total planted forests in the world (FAO 2020), and most
92 plantations for timber production are conducted as even-aged monospecific stands (Puettmann
93 et al. 2015; Messier et al. 2022). If they are converted to even-aged mixed stands, all the species
94 must tolerate full sun at planting, then only light-demanding species may be used. However, if
95 they are converted to uneven-aged mixed plantations, valuable species that require canopy
96 protection can be planted (i.e., species that do not tolerate frosts, high radiation, high
97 temperatures, high evaporative atmospheric demand) (for example: Dordel et al. 2011; Yan et al.
98 2016; Zhang et al. 2018). These environmental requirements are related to the physiological
99 characteristics of each species, such as shade tolerance, acclimation to low water availability, or
100 temperature stress, among other aspects (Ashton 1992). Although large trees can limit light
101 availability for shade-intolerant species, they can also increase growth of shade-tolerant species
102 through reduction of abiotic stresses as was observed in temperate forests (Kothari et al. 2021).
103 In this context, the reduction of environmental stresses mainly during the first two years after
104 planting trees from the Atlantic forest in a restoration experiment, increased the probability of

105 survival (Campoe et al. 2014). Then, the interactions generated between plants of different
106 species in mixed-stands can positively or negatively affect their growth and mortality (Forrester
107 2014; Grossiord 2020). The type of interaction that prevails depends on the pool of species and
108 their ecological requirements, plant ages, and the environment where plants develop (del Río et
109 al. 2018). The partitioning in space and time in the use of resources leads to the reduction of
110 competition through complementarity (Barry et al. 2019), and even increases stand productivity
111 when monospecific stands are compared with mixed- stands (Erskine et al. 2006; Ishii et al. 2013).
112 Then, uneven-aged mixed stands may be a good opportunity to produce valuable timber species
113 that nowadays are extracted from the native rainforests, mainly to small-holders and communities
114 that rely on forests and support their livelihood through multiple products (Vanclay et al. 2022).
115 *Araucaria angustifolia* (Bertol.) Kuntze is the Gymnosperm species that gives identity to the
116 Araucaria Humid Forest and it is listed as a critically endangered species (CR) in the IUCN Red
117 List of Threatened Species (Thomas 2013). Its population was reduced mainly by the over-
118 extraction of trees from the native forests for its high-quality wood, and by the expansion of
119 agricultural and urban lands (Zandavalli and Dillenburg 2015; Souza 2020). Furthermore, natural
120 regeneration of *A. angustifolia* in the understory of native forests is poor and mortality of the
121 remaining population is high because adult trees need a wide area to growth and competition in
122 the native rainforest is high (Moreira Beckert et al. 2014). The replacement of native forests by
123 exotic monospecific plantations as *Pinus* and *Eucalyptus* sp decreases specific, structural, and
124 functional diversity in the area (Zurita et al. 2006). However, there are 16,500 ha with commercial
125 plantations of *A. angustifolia* managed for timber production in Misiones, Argentina. Nowadays
126 *A. angustifolia* is the only native tree species of the Atlantic forest that is planted outside the
127 rainforest for wood production. On the other hand, *Cabralea canjerana* (Vell.) Mart is a mid-
128 succession timber broadleaved species, native from the same eco-region with a wide distribution
129 in Central and South America (from 10°N to 35.5°S), that acclimates to different shade intensities
130 within the rainforest (Moretti et al. 2019b; Olguin et al. 2020). *C. canjerana* trees are extracted for
131 sawing from the native rainforest and there are no plantations with this high economic value
132 species as plantations in deforested areas are not possible (Aimi et al. 2020). This background
133 suggests that both species are suitable to be combined in uneven-aged-mixed stands as they
134 have complementary eco-physiological demands: *A. angustifolia* is a light-demanding species

135 (Olguin et al. 2019) that is planted in deforested areas, whereas *C. canjerana* is a shade-tolerant
136 species that needs protection from high radiation and extreme temperatures during its earlier
137 establishment (Moretti et al. 2019b, 2019a). Therefore, *A. angustifolia* plantations could be used
138 as nurse to establish *C. canjerana* seedlings as natural native tree species regeneration was
139 reported in mature *A. angustifolia* plantations (Barbosa et al. 2009; Figueiredo Filho et al. 2017;
140 Medina et al. 2020). The main question is whether the microenvironment generated by the
141 umbrella-shaped open canopy of *A. angustifolia* buffers extreme soil and air temperatures and
142 reduces incident radiation so it provides sufficient protection for the establishment of a mid-
143 succession species.

144 Considering the need to promote the planting of native forest species that belong to the most
145 biodiverse rainforests in the world, particularly in timber plantations that surround the remnants of
146 native forests, in order to collaborate with their connectivity and considering that small-holders
147 can supply the demands of multiple timber products, we propose mixed plantations with native
148 species as a desirable silviculture to replace monospecific plantations. Although there are no
149 records of *A. angustifolia* in uneven-aged mixed stands, the species was evaluated experimentally
150 in agroforestry systems, in which low-density *A. angustifolia* trees were used as shelter to
151 produce leaves of yerba mate (*Ilex paraguariensis*) (Ilany et al. 2010). Moreover, in Australia,
152 *Araucaria cunninghamii* established successfully in even-aged mixed experimental plantation with
153 a broad-leaved tree species (Vanclay et al. 2013). The aims were: 1) to evaluate the
154 establishment and acclimation of *C. canjerana* seedlings in an *A. angustifolia* plantation, and 2)
155 to assess the initial competition between species to establish a practical way to choose the
156 planting position within the stand. In this sense, the hypothesis is that the canopies of *A.*
157 *angustifolia* plantations generate coverage and environmental conditions that favor *C. canjerana*
158 seedlings during their establishment, and that competition generates different microenvironments
159 that result in differential seedling growth rates within the stand.

160

161 **2. Materials and methods**

162 **2.1. Study area and experimental design**

163 The experiments were performed in the Campo Anexo Manuel Belgrano (CAMB), Misiones,
164 Argentina (26°03'11.8"S, 53°44'59.6"W), where 450 ha are planted with *A. angustifolia* of different

165 ages. We first worked in a 14-year-old *A. angustifolia* stand that covers 2.3 ha, with a 4x2m initial
166 spacing. Stand management followed standard practices in the area for timber production: it
167 received two low-thinnings, with a final density of 340 trees ha⁻¹ before *C. canjerana* seedlings
168 were planted in October 2015 (spring). The *A. angustifolia* trees mean diameter at breast height
169 (DBH) (1.3 m above soil surface) was 27±3cm (mean ± standard deviation), the mean height was
170 18±1m and the basal area (BA) was 20m² ha⁻¹. Six plots measuring 20m wide (five rows of *A.*
171 *angustifolia*) and 50m long were selected from the stand. In three plots, *C. canjerana* seedlings
172 were planted along the five plantation lines, 10 plants per line (50 *C. canjerana* plants per plot,
173 n=150), randomly interspersed with *A. angustifolia*. The proportion of *C. canjerana* and *A.*
174 *angustifolia* plants was 60:40 per plot. The final density considering both species was 840 trees
175 ha⁻¹. Distance among plants was different because of previous *A. angustifolia* low-thinning and
176 *C. canjerana* random plantation. Each seedling was identified with a number on a metal label.
177 The seedlings were produced in the same location, from seeds collected in the native rainforest.
178 *C. canjerana* seedlings were 4-months old at planting and their height was 11±3cm (Figure 1).
179 The remaining three plots were maintained as a pure *A. angustifolia* plantation.
180 Later, in order to analyze initial competition in other intermediate stands, with similar age but
181 different BA, we selected three *A. angustifolia* stands in the same location, in October 2018. We
182 installed a 20x50m plot per stand and we randomly interplanted 50 4-month-old *C. canjerana*
183 seedlings per plot, 10 seedlings per line, as in the previously explained experiment. Stands had
184 17, 21 and 23 years-old, they received standard practices in the area for timber production,
185 including two thinnings, and had 18, 17 and 27 m² ha⁻¹ of BA when *C. canjerana* seedlings were
186 planted (Table S1).

187

188 **2.2. Growth measurements**

189 *Araucaria angustifolia* DBH was measured in all the plants within the six plots in 2015, 2017, 2019
190 and 2022. *C. canjerana* survival was registered by counting alive plants. Height and collar
191 diameter were registered in all *C. canjerana* plants every six months during seven years.

192

193 **2.3. Environmental and physiological measurements in *Cabralea canjerana* seedlings**

194 To describe covering conditions where *C. canjerana* plants were growing, we measured, on 1-3
195 clear sunny typical days of each season, on six, 12, and 24 months after planting, the
196 photosynthetic photon flux density (PPFD) at midday above the highest bud of each *C. canjerana*
197 seedling, with a ceptometer (BAR-RAD 100, Cavadevices, Buenos Aires, Argentina). In addition,
198 we measured soil temperature at 5cm depth and 10cm apart from the seedling collars, and air
199 temperature and air relative humidity next to the bottom of 15 randomly selected *C. canjerana*
200 seedlings per plot (n=45) with a TFA thermohygrometer (TFA 30.5000.02, Wertheim, Germany).
201 In the same seedlings, we carried out morphological and physiological traits measurements.
202 Specific leaf area (SLA) was measured in one leaflet of an upper complete expanded leaf per
203 plant. The leaflet area was measured on a digital photograph taken from full- hydrated leaflets,
204 with a 5cm-scale as reference and after that, it was dried at 65°C to constant weight. The
205 photographs were analyzed with the software Image Tool v.1.28 CMEIAS Update (Liu et al. 2001).
206 SLA was calculated as the leaflet area divided by its dry weight. We took a sample of a similar
207 leaflet to measure chlorophyll concentration. Chlorophyll was extracted from an intact leaf disc of
208 19.6mm² area, submerged in 1ml of N, N- dimethylformamide for 48 hours at dark (Wellburn
209 1994). We registered the absorbance at 664 and 647nm in a spectrophotometer (UV-160A,
210 Shimadzu, Kyoto, Japan) to calculate chlorophyll a concentration, chlorophyll b concentration,
211 and chlorophyll a:b concentration ratio (Hallik et al. 2012). To estimate the photosynthetic rate,
212 the electron transport rate (ETR; $\mu\text{moles e}^- \text{m}^{-2} \text{s}^{-1}$) was measured at midday (from 11am to 1pm)
213 under natural light conditions, in the upper fully expanded leaf with a modular fluorometer (FMSII,
214 Hansatech, Norfolk, United Kingdom). Simultaneously, stomatal conductance (gs) was measured
215 with steady-state porometers Decagon SCI (Decagon Devices, Pullman, Washington, USA) as a
216 predictor of the hydric status of the plants.

217

218 **2.4. Calculation of competition indices**

219 In order to analyze the relationship among the proximity of *A. angustifolia* trees and the growth
220 rate of *C. canjerana* seedlings, we calculated three individual simple distance competition indices
221 (Pommerening and Grabarnik 2019) to analyze the competition exerted on *C. canjerana* plants in
222 mixed plots: total number of neighbors (NT), number of larger neighbors (NL), and total basal
223 area (BAT). Position in the x-y grid was registered for all *A angustifolia* and *C. canjerana* plants

224 in each plot. We calculated NT, NL and BAT for each *C.canjerana* plant. NT was calculated by
225 counting all *C. canjerana* and *A. araucaria* trees present within the 5-m radius of the target tree
226 (NT), which is the tree in the center of the 5-m radius circle. NL was evaluated by counting the
227 number of *C. canjerana* and *A. araucaria* trees with a collar diameter larger than the target tree
228 present within a 5-m radius of the target tree. The third competition index was calculated as the
229 addition of the basal area of all the trees present in a 5-m radius around the target tree (BAT),
230 considering *A. angustifolia* DBH and *C. canjerana* collar diameter. Given the high difference
231 between the diameter of *A. angustifolia* and *C. canjerana*, BAT mainly describes the presence of
232 *A. angustifolia*. For each index calculation, we calculate each index for each target tree and the
233 other *C. canjerana* trees and *A. angustifolia* trees within a 5m radius are considered neighbors.
234 A 5m radius was chosen for every index, to include neighbors in the same row and those of
235 contiguous rows, as the initial *A. angustifolia* planting distance was 4x2m. Calculations were
236 performed with a script written by ourselves in R software (R Core Team 2020).

237 In order to analyze if the inter-planting of *C. canjerana* seedlings had some negative effect in *A.*
238 *angustifolia* growth seven years after the interplanting, we calculate the competition indices, NT,
239 NL and BAT, in the same way as described for *C. canjerana*, but considering each *A. angustifolia*
240 tree as a target tree and, as neighbors, other *A. angustifolia* trees and *C. canjerana* trees present
241 in a 5m radius.

242

243 **2.5. Statistical analysis**

244 The correlation between the competition indices with the *C. canjerana* mean height and mean
245 collar diameter and with DBH increments of *A. angustifolia* in mixed and pure plots, were analyzed
246 with Pearson's correlation. We reported the correlation coefficient (r) and 95% confidence interval
247 for each significant correlation. We considered that correlations were significant if $p < 0.05$. Then,
248 we selected the NL index to further analysis as it yielded the best result in the Pearson's
249 correlation analysis. *C. canjerana* environmental and physiological traits were analyzed by GLM
250 (General Linear Models) ($p < 0.05$) considering time (6, 12, and 24 months) and ranges of the
251 competition index NL (1–2, 3–4, and 5–8) and their interaction (time x NL) as main factors and
252 plot as random effect. *C. canjerana* heights in the different basal area stands were analyzed by
253 GLM ($p < 0.05$) considering time and NL and their interaction as main factors. The *A. angustifolia*

254 DBH increment in the 2015–2017, 2017–2019 and 2019–2022 periods in mixed and pure plots
255 was analyzed by GLM ($p < 0.05$). Each plant was considered an experimental unit, with plot as
256 random effect. To analyze DBH along time, GLM was used with treatment, time and NL as main
257 factors, all the possible interactions were included (T x Y, T x NL, Y x NL and T x Y x NL), plot
258 was considered a random effect and variance was modeled with time as VarIdent to consider
259 repeated measurements. Normality and homoscedasticity were corroborated in every analysis.
260 Analysis were performed with Infostat (Di Rienzo et al. 2020).

261

262 **3. Results**

263

264 **3.1. NL is the better competition index to explain *Cabralea canjerana* growth**

265 *Cabralea canjerana* survival was 80% six months after planting and 75% after seven years. Height
266 increased 50-fold after the first seven years, with a range of the height from 0.6 to 12m in the last
267 measurement (Figure 1). Collar diameter increased 6-fold in the same time lapse.

268 NL was the competition index with a better negative correlation with collar diameter and height
269 increments. NT had a negative correlation with height increment, while BAT had a negative
270 correlation with collar diameter (Figure 2).

271

272 **3.2. Environmental conditions are similar among NL ranges and *C. canjerana* seedlings 273 acclimate equally to every competition level**

274 Environmental conditions were similar in *C. canjerana* seedlings with different ranges of
275 competition index (NL) (Figure 3). Soil temperature at midday was 20–22°C on every date
276 analyzed; usually 4°C lower than air temperature. Air relative humidity was 50–60% at midday on
277 every date analyzed. The PPFD that reached to *C. canjerana* seedlings below the canopy of *A.*
278 *angustifolia* at midday was 100–450 $\mu\text{moles photons m}^{-2}\text{s}^{-1}$, representing 20–40% of the total
279 incident light.

280 There were no differences in the physiological traits evaluated between seedlings in the different
281 competition levels (NL: 1–2, 3–4, and 5–8). However, physiological traits changed over time
282 (Table 1). Stomatal conductance (gs) and electron transport rate in photosystem 2 (ETR)
283 increased over time, while chlorophyll a:b and SLA decreased 24 months after planting.

284

285 3.3 In other three *A. angustifolia* stands *C. canjerana* growth is conditioned by NL

286 The lower the competition (NL), the taller *C. canjerana* seedlings in the *A. angustifolia* stands with
287 any basal area (BA) (Figure 4, Table S2 and Table S3). Height increased over time in *C. canjerana*
288 seedlings with any level of competition index (NL). However, in the *A. angustifolia* stand with
289 highest BA (27m²ha⁻¹), *C. canjerana* seedlings grew to their minimum among plots.

290

**291 3.4. *A. angustifolia* growth is not affected by the interplanting of *C. canjerana* seedling
292 during the first seven years after conversion from a pure to mixed plots**

293 *A. angustifolia* increment in DBH was similar in mixed plots and in pure plots. In the 2015–2017
294 period DBH increment was 1.33±0.03cm y⁻¹ in mixed plots and 1.23±0.03cm y⁻¹ in pure plots
295 (GLM F=4.10, p=0.113). Increment in DBH in 2017–2019 period was 1.44±0.05cm y⁻¹ and
296 1.33±0.05cm y⁻¹ (GLM F=2.74, p=0.173), and in 2019–2022 period it was 0.59±0.02cm y⁻¹ and
297 0.57±0.02cm y⁻¹ (GLM F=0.39, p=0.568) for mixed and pure plots, respectively. There was a
298 positive correlation between DBH and the yearly increment in DBH of *A. angustifolia* in mixed and
299 pure plots (Figure S1). The number of neighbors with larger DBH (NL) was the index that better
300 correlated with the increment in DBH (Figure S2). DBH of *A. angustifolia* trees was higher with
301 lower competition (NL 0) than with higher competition (NL 1 and 2–3) in pure and mixed plots,
302 and differences among competition index increased along time (GLM F=3.91, p=0.0204) (Figure
303 5, Table S4 and Table S5).

304

305 4. Discussion**306 4.1. Growth and acclimation of *C. canjerana* seedlings under *A. angustifolia* canopy**

307 To promote new ways to produce wood without further affecting rainforests, it is essential to
308 evaluate the production of native forest species in already deforested areas. This is the first
309 experiment centered on the study of physiological acclimation of a native Atlantic Forest species
310 in the conversion from monospecific to mixed stands. *C. canjerana* seedlings were successfully
311 established under the canopy of a 14-year-old *A. angustifolia* plantation, with an incident PFDD
312 ranging from 4 to 58% with respect to that of open areas. Previous studies indicated that *C.*
313 *canjerana* seedlings have high phenotypic plasticity, which gives them the ability to acclimate to

314 different coverage conditions, even at more extreme low light intensities (below 10 $\mu\text{mol photons}$
315 m^2s^{-1}) registered in the native forest (Moretti et al. 2019b; Olguin et al. 2020). The monolayer flat
316 umbrella-shaped crown of *A. angustifolia* produced a sparse canopy cover and high light intensity;
317 sunflecks reached the understory and allowed high growth rates of *C. canjerana* seedlings. The
318 microenvironmental conditions generated by the canopy of *A. angustifolia* were similar among *C.*
319 *canjerana* seedlings, with different levels of competition (Figure 3), i.e., regardless of the number
320 of larger neighbors (NL), which are those that mostly modify the environmental conditions.
321 Thereby, the *C. canjerana* morpho-physiological response was similar at different NL. The
322 plasticity of *C. canjerana* allowed it to acclimate to the different microenvironments and maintain
323 high growth rates through physiological modifications during the first years. Two years after
324 planting, *C. canjerana* decreased the SLA and the chlorophyll a:b ratio. The higher concentration
325 of chlorophyll b is related to bigger light-harvesting antennas, which makes the plants capable of
326 using low radiation (Valladares et al. 2015; dos Santos and Ferreira 2020). Then, seedlings
327 increased the capacity to intercept more light and thus the electron transport rate (ETR), with the
328 subsequent higher carbon gain per unit of surface area (Kalaji et al. 2014). In none of the
329 microenvironments generated by the canopy of *A. angustifolia*, where *C. canjerana* was planted,
330 we found any physiological indicator of water stress, excess or lack of light, such as partial or total
331 stomatal closure, reduction in the photosynthetic rate, or changes in leaf morphology as was
332 found in open areas (Moretti et al. 2019b). Then, the canopy of *A. angustifolia* prevented *C.*
333 *canjerana* stress during its establishment.

334 The increment in height in *C. canjerana* seedlings was affected by the number of total neighbors
335 (NT) and, specifically, by the number of larger neighbors (NL) (Figure 2). It is known that shade
336 tolerant species have higher survival and growth rate as light availability is higher (Lin et al. 2001).
337 BAT had a positive correlation with collar diameter increment, but there was no correlation with
338 height increment; therefore, higher BAT diminished stem thickness. As higher BAT implied more
339 *A. angustifolia* trees near the *C. canjerana* seedlings, the growth in height and collar diameter of
340 *C. canjerana* seedlings was affected mainly by the competition of the largest neighbors.
341 Consistently, NL was the competition index that best explained the relationship between the
342 increase in height and collar diameter and competition. In other words, *C. canjerana* seedlings
343 growth was lower when the number of *A. angustifolia* neighbors within a 5m radius was higher.

344 This result was also observed in other *A. angustifolia* stands with different basal area (Figure 4).
345 However, in the *A. angustifolia* stand with higher basal area (BA=27m²ha⁻¹), *C. canjerana* growth
346 in height was low as any microenvironment was good enough for *C. canjerana* seedlings. A higher
347 basal area produces more shaded microenvironments, where the growth of *C. canjerana*
348 seedlings can be light-limited, as was observed in different positions within the rainforest gaps
349 (Moretti et al. 2019a; Olguin et al. 2020). In *C. canjerana* seedlings interspecific competition would
350 prevail over intraspecific competition as the large trees are mainly represented by *A. angustifolia*
351 trees. Despite these competitive relationships, *C. canjerana* seedlings survival and growth rates
352 were very high (Figure 4), higher than the growth registered in plantations in gaps in the native
353 rainforest (Moretti et al. 2019a; Olguin et al. 2020). The initial growth registered seems to be better
354 than the results reported in a previous experiment that obtained plants with 22cm DBH and 12m
355 height, 22 years after planting (Paniagua et al. 2006). Thus, it can be stated that although further
356 measuring until harvest is required to be able to assess its yield, the initial *C. canjerana*
357 establishment under the canopy of *A. angustifolia* was successful, and conversion from an even-
358 aged monospecific *A. angustifolia* stand to a mixed uneven-aged stand is possible. Similar results
359 were registered when the shade-tolerant *Acacia mearnsii* was planted below the light-demanding
360 *Eucalyptus globulus* (Bauhus et al. 2004). In mixed uneven-aged plantations, the differences in
361 planting moment produced microenvironmental heterogeneity, which is advantageous in the
362 establishment of both species. The species planted first has the advantage of establishing and
363 growing without interspecific competition. The species planted later, in this case *C. canjerana*,
364 benefits from being protected by a canopy during the first years, as the canopy buffers high and
365 low temperatures, wind speed, and reduces soil drying compared to deforested open areas. Then,
366 there is a trade-off between facilitation and competition that allows species to coexist. In this
367 sense, the facilitation seven years after planting *C. canjerana* below the canopy of *A. angustifolia*
368 would have a higher incidence than the incipient competition for resources for both species when
369 mixed. However, in more advanced stages, sustained competition could affect growth rates (Ledo
370 et al. 2014).

371 It is important to highlight that the microenvironmental conditions were not significantly affected
372 by the number of larger neighbors near each seedling (Figure 3), so all the seedlings were
373 similarly acclimated to those microenvironments (Table 1). In this sense, the selection of the

374 planting site in the stand should not seek the protective effect of the proximity of many neighbors,
375 neither systematically nor randomly. It is important to highlight that during the first 24 months, *C.*
376 *canjerana* growth was indifferent to the number of *A. angustifolia* neighbors within a 5m radius.
377 This time lapse coincides with that reported for tropical species as the most critical to ensure
378 establishment (Campoe et al. 2014). After two years of planting, the growth rate markedly
379 increased in *C. canjerana* seedlings with only one or two larger neighbors, probably due to the
380 difference between seedling shade tolerance and sapling light demand to maintain bigger non-
381 photosynthetic tissues (Sendall et al. 2015). Therefore, within the *A. angustifolia* stand, the
382 plantation of *C. canjerana* should be carried out in positions that imply the seedling will have zero,
383 one or two neighbors within a 5m radius, and positions with a higher number of neighbors should
384 be avoided. The information reported in this work is relevant to small landholders, who need
385 practical recommendations to convert monospecific plantations in mixed-plantations, with the
386 consequence increase in economic income and natural resilience (Nguyen et al. 2018).

387

388 **4.2. *A. angustifolia* growth in mixed and pure plots**

389 At the beginning of the experiment, when *C. canjerana* seedlings were planted, the *A. angustifolia*
390 trees with the highest DBH were those without neighbors within a 5m radius, both in mixed and
391 pure plots (Figure 5). Furthermore, in pure plots where only *A. angustifolia* was present, the
392 negative correlation between the DBH increment and NL confirms that *A. angustifolia* is affected
393 by intraspecific competition of larger trees. These results are consistent with the demand of this
394 species of large disturbs to regenerate in the native forest (Souza et al. 2008), as it is a sun-
395 demanding species with a wide monolayer crown. Also, in an unthinned commercial monospecific
396 plantation, with an initial density of 2,500 trees ha⁻¹, 62% mortality was registered 21 years after
397 planting (Salto and Lupi 2019), reinforcing the idea that intraspecific competition is high.

398 Therefore, seven years after the conversion from pure to mixed stands, the complementarity of
399 niches and the difference in age between *A. angustifolia* and *C. canjerana* implied to maintain the
400 growth of the conifer in spite of the presence of the young broadleaved trees. This is an important
401 point considering that in mixed plots, the density of trees was higher than in pure plots, as the
402 second species was added without removing the preexisting plants and no mortality of *A.*
403 *angustifolia* occurred. In other experiments, the growth of different species in mixed plantations

404 was higher than in their corresponding monospecific plantations (Perot et al. 2010; Forrester and
405 Smith 2012; You et al. 2018). The fact that in our experiment, the second species was planted
406 when the first species was 14 years old is important to ensure the optimal microenvironment for
407 both species, which have very different requirements. Likewise, the establishment of five native
408 tree species under 12 to 15-year-old *Pinus elliottii* plantations did not negatively affect the growth
409 or the volume produced 23 years after the conversion to mixed stands (Simpson and Osborne,
410 2006). However, experiences carried out even with a difference of three months in the planting of
411 a shade-intolerant and a shade-tolerant species, have shown stratification and higher productivity
412 in mixed plots rather than in their corresponding pure plots (Bauhus et al., 2004). The predominant
413 interaction among species in the stand can change, as was observed 4 years after mixed stand
414 conversion, when competition of *Robinia pseudoacacia* over *Populus* hybrids was higher than the
415 initial facilitation (Rebola-Lichtenberg et al. 2021). In our results, during the first 7 years after
416 interplanting *C. canjerana* under *A. angustifolia*, a neutral effect of the mixture followed by similar
417 growths of the sun-demanding species was observed, but this result needs to be confirmed over
418 a longer period. In fact, to ensure the maximum growth rate in *A. angustifolia*, it is important to
419 ensure that no other bigger tree is present in 5-m radius. The presence of smaller neighbor trees
420 has no negative effect on *A. angustifolia* growth. Although measurements must continue, it is
421 important to note that this is the first report of an uneven-aged mixed plantation with two native
422 timber species of the Atlantic Forest, one of them critically endangered. This experience is
423 extremely relevant as efforts are done in reforest tropical regions with native species, and few
424 eco-physiological information of mixed-plantations is available in South-America (Nguyen et al.
425 2014, 2018). We reported an experimental methodology to determine competition and to choose
426 the better position to plant the seedlings, when converting the stands to mixed-plantations. This
427 methodology can be easily replicated with other native species below the *A. angustifolia* canopy,
428 or other monospecific plantations.

429

430 **5. Conclusions**

431 The canopy of an *A. angustifolia* plantation with BA around 17-20 m²ha⁻¹ reaches adequate levels
432 of light and promotes the initial establishment of *C. canjerana*, protecting the seedlings in the first

433 stages from high and low temperatures, and no stress was observed in any microenvironment
434 within the stand.

435 The addition of *C. canjerana* seedlings, a shade tolerant species, in a 14 to 21-year-old
436 monospecific stands of *A. angustifolia*, a light-demanding species, allowed the establishment of
437 mixed stands without affecting the growth of the older species by interspecific competition.
438 Moreover, the effect of intraspecific competition can be reduced or even canceled if conifers do
439 not coincide within a 5m radius. We found an easy way to choose the site to plant broadleaved
440 seedlings within the stand: in positions where up to two trees are present within 5-m radius the
441 seedling growth will be maximum. Moreover, each *A. angustifolia* tree needs a 5-m radius without
442 any larger neighbor to reach its maximum DBH increment, but smaller neighbors do not decrease
443 its growth.

444 It is possible to convert monospecific *A. angustifolia* plantations to mixed uneven-aged plantations
445 with *C. canjerana* as an option to produce high valuable rainforest timber species, and to meet
446 international and local demands for wood production and ecosystem conservation, as mixed
447 plantations would increase biodiversity and reduce economic and ecological risks. This is the first
448 report of an uneven-aged mixed plantation of two native Atlantic Forest timber species.

449

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693

694

695 **Table 1** Physiological and morphological traits 6, 12, and 24 months after planting *Cabralea*
 696 *canjerana* seedlings in a 14-year-old *Araucaria angustifolia* plantation. GLM was performed
 697 considering the period of time (6, 12, and 24 months), the ranges of the competition index NL (1–
 698 2, 3–4, and 5–7) and the interaction (time x NL). For each factor and interaction, the p-value is
 699 shown. Different letters indicate significant differences ($p < 0.05$) between means.

	Months after planting			p-value		
	6	12	24	time	NL	time*NL
gs (mmoles m ² s ⁻¹)	114.6 ^(c)	169.4 ^(b)	254.0 ^(a)	<0.001	0.46	0.11
ETR (μmoles m ² s ⁻¹)	38.9 ^(b)	64.1 ^(a)	80.3 ^(a)	<0.001	0.74	0.50
SLA (cm ² g ⁻¹)	244.5 ^(a)	270.6 ^(a)	201.6 ^(b)	<0.001	0.15	0.88
Chlorophyll a:b	1.95 ^(a)	1.96 ^(a)	1.60 ^(b)	<0.001	0.25	0.15

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701

702 **Figure captions**

703

704 **Fig. 1.** *Araucaria angustifolia* stand at the moment of *Cabralea canjerana* interplanting (a);
 705 *Cabralea canjerana* 4-month old seedling at planting (b), *C. canjerana* seedling examples at the
 706 first year (c), two (d), three (e), four (f) and seven (g) years after planting. (Photo credits: Flavia
 707 Yesica Olguin, Corina Graciano)

708

709 **Fig. 2.** Annual increment in height (cm year⁻¹) and collar diameter (mm year⁻¹) in *Cabralea*
 710 *canjerana* seedlings with different competition indices seven years after planting. NT is the total
 711 number of neighbors within a 5m radius, NL is the number of neighbors with larger diameter within
 712 a 5m radius and BAT is the total basal area (m²) within a 5m radius. Pearson determination
 713 coefficient (r) and the p-value of the correlation are reported inside each panel. Bars indicate
 714 standard errors. Points with no error bars had no replications. Dotted lines indicate 95%
 715 confidence interval.

716

717 **Fig. 3.** Environmental conditions at midday in the dates where physiological traits were measured
 718 6, 12, and 24 months after planting *Cabralea canjerana* seedlings below the canopy of *A.*
 719 *angustifolia* (Autumn, Spring, and Autumn respectively): air temperature next to the plant, soil
 720 temperature in the upper 5cm next to plant collar, air relative humidity and quotient between the
 721 photosynthetic photon flux density (PPFD) ($\mu\text{mol photons m}^{-2} \text{s}^{-1}$) above each plant and the
 722 maximum PPFD measured at midday on sunny days. Seedlings were classified in three ranges
 723 according to the competition index NL: 1–2, 3–4, or 5–8 neighbors with a larger diameter within a
 724 5m radius. Data are means, and bars are standard errors. There was no significant difference
 725 between NL ranges for any variable on any date.

726

727 **Fig. 4.** Total height in *Cabralea canjerana* seedlings along the time after planting in a 20 m²ha⁻¹
 728 (340 trees ha⁻¹, 14 years old) 17m²ha⁻¹ (250 trees ha⁻¹, 21 years old), 18m²ha⁻¹ (220 trees ha⁻¹,
 729 17 years old) and 27 m²ha⁻¹ (340 trees ha⁻¹, 23 years old) *Araucaria angustifolia* plantations.
 730 Seedlings were classified in three ranges according to the competition index NL (1–2, 3–4, 5–8)
 731 neighbors with a larger diameter within a 5m radius). Inside each panel, GLM p-values for time,

732 NL, and its interaction are reported. Different letters indicate significant differences ($p < 0.05$)
733 between means, at the end of the experiment. Differences between means at every date are
734 showed in Table S3. Bars indicate standard errors.

735

736 **Fig. 5.** *Araucaria angustifolia* DBH for the year 2015, 2017 2019 and 2022 according to range of
737 competition in pure plots and mixed plots (treatments). Plants were divided into three ranges
738 according to the competition index NL (number of neighbors with a larger diameter in a 5-m
739 radius). Inside each panel, GLM p-values for treatment (T), year (Y), competition index (NL), and
740 their interactions are reported. Different letters indicate significant differences ($p < 0.05$) between
741 means, at the end of the experiment. Complete comparisons of means are reported in Table S5.
742 Bars indicate standard errors.

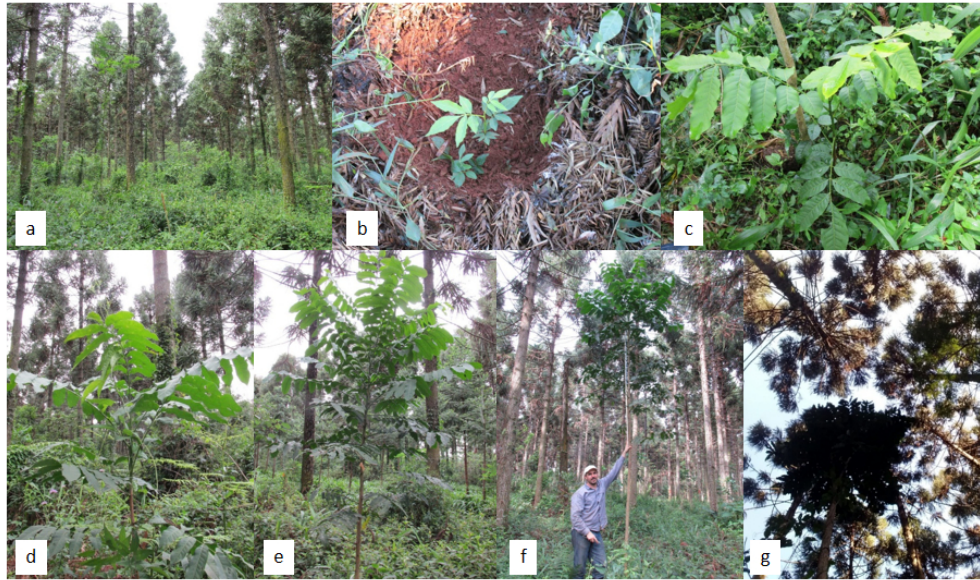


Fig. 1. *Araucaria angustifolia* stand at the moment of *Cabralea canjerana* interplanting (a); *Cabralea canjerana* 4-month old seedling at planting (b), *C. canjerana* seedling examples at the first year (c), two (d), three (e), four (f) and seven (g) years after planting. (Photo credits: Flavia Yesica Olguin, Corina Graciano)

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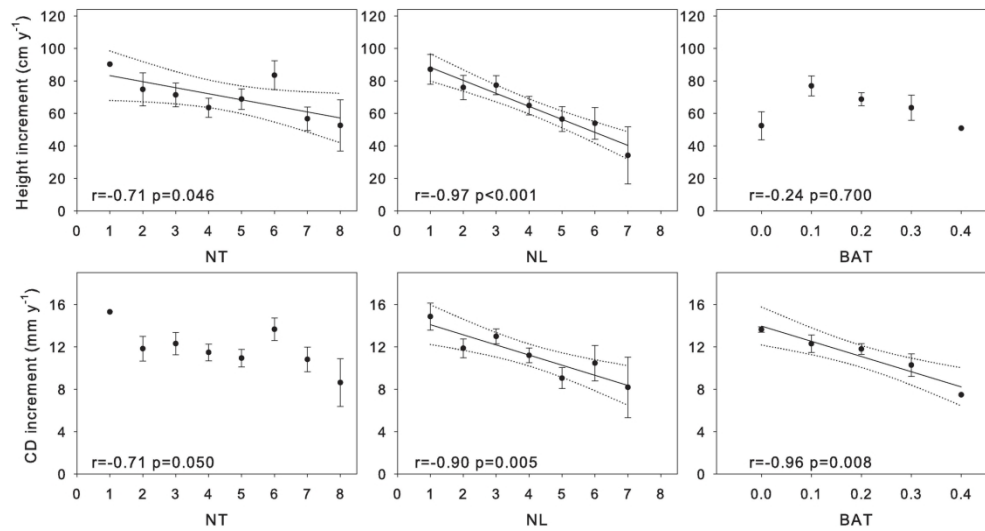


Fig. 2. Annual increment in height (cm year⁻¹) and collar diameter (mm year⁻¹) in *Cabralea canjerana* seedlings with different competition indices seven years after planting. NT is the total number of neighbors within a 5m radius, NL is the number of neighbors with larger diameter within a 5m radius and BAT is the total basal area (m²) within a 5m radius. Pearson determination coefficient (r) and the p-value of the correlation are reported inside each panel. Bars indicate standard errors. Points with no error bars had no replications. Dotted lines indicate 95% confidence interval.

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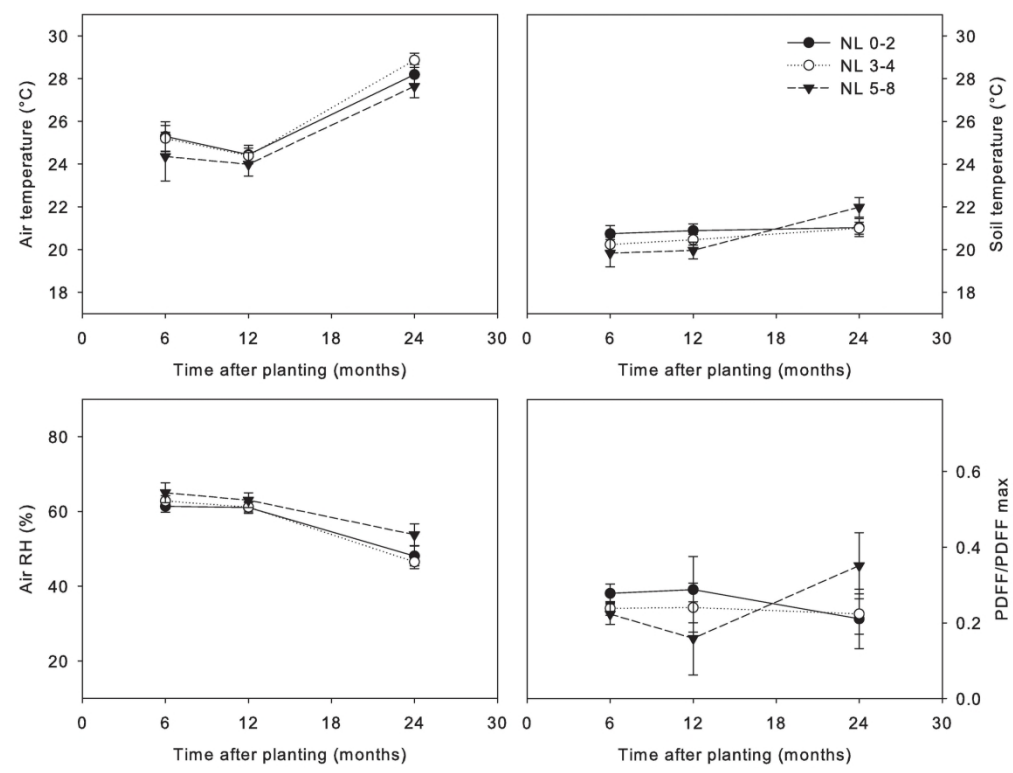


Fig. 3. Environmental conditions at midday in the dates where physiological traits were measured 6, 12, and 24 months after planting *Cabralea canjerana* seedlings below the canopy of *A. angustifolia* (Autumn, Spring, and Autumn respectively): air temperature next to the plant, soil temperature in the upper 5cm next to plant collar, air relative humidity and quotient between the photosynthetic photon flux density (PPFD) ($\mu\text{mol photons m}^{-2} \text{s}^{-1}$) above each plant and the maximum PPDF measured at midday on sunny days. Seedlings were classified in three ranges according to the competition index NL: 1–2, 3–4, or 5–8 neighbors with a larger diameter within a 5m radius. Data are means, and bars are standard errors. There was no significant difference between NL ranges for any variable on any date.

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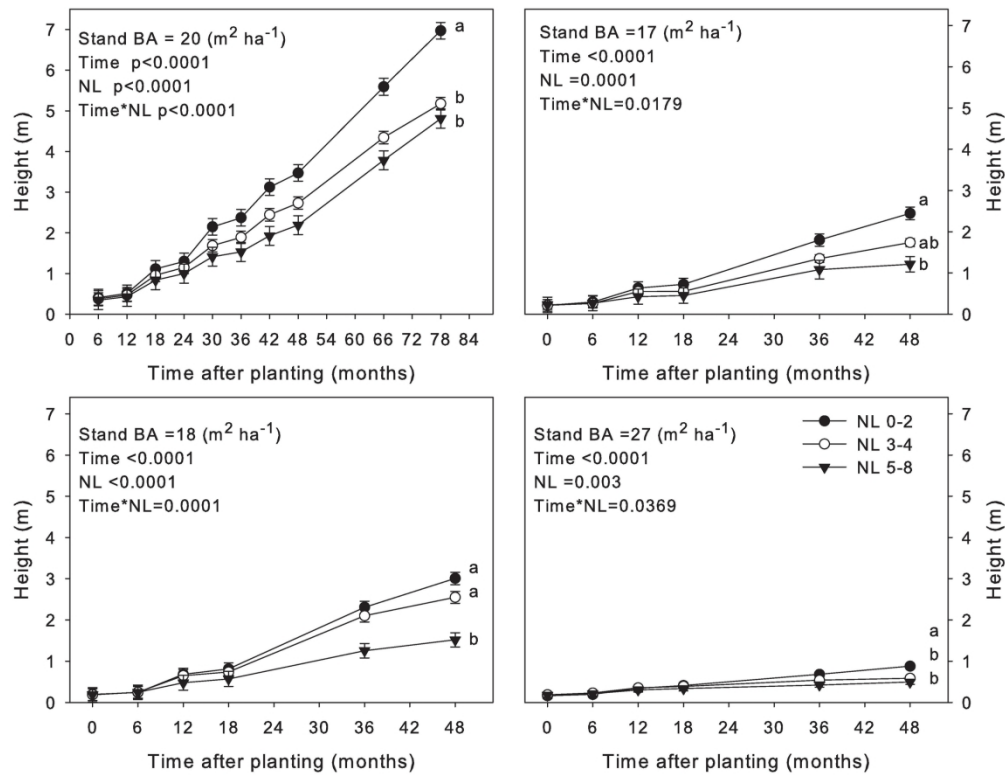


Fig. 4. Total height in *Cabralea canjerana* seedlings along the time after planting in a 20 $m^2 ha^{-1}$ (340 trees ha^{-1} , 14 years old) 17 $m^2 ha^{-1}$ (250 trees ha^{-1} , 21 years old), 18 $m^2 ha^{-1}$ (220 trees ha^{-1} , 17 years old) and 27 $m^2 ha^{-1}$ (340 trees ha^{-1} , 23 years old) *Araucaria angustifolia* plantations. Seedlings were classified in three ranges according to the competition index NL (1–2, 3–4, 5–8) neighbors with a larger diameter within a 5m radius). Inside each panel, GLM p-values for time, NL, and its interaction are reported. Different letters indicate significant differences ($p < 0.05$) between means, at the end of the experiment. Differences between means at every date are showed in Table S3. Bars indicate standard errors.

181x147mm (300 x 300 DPI)

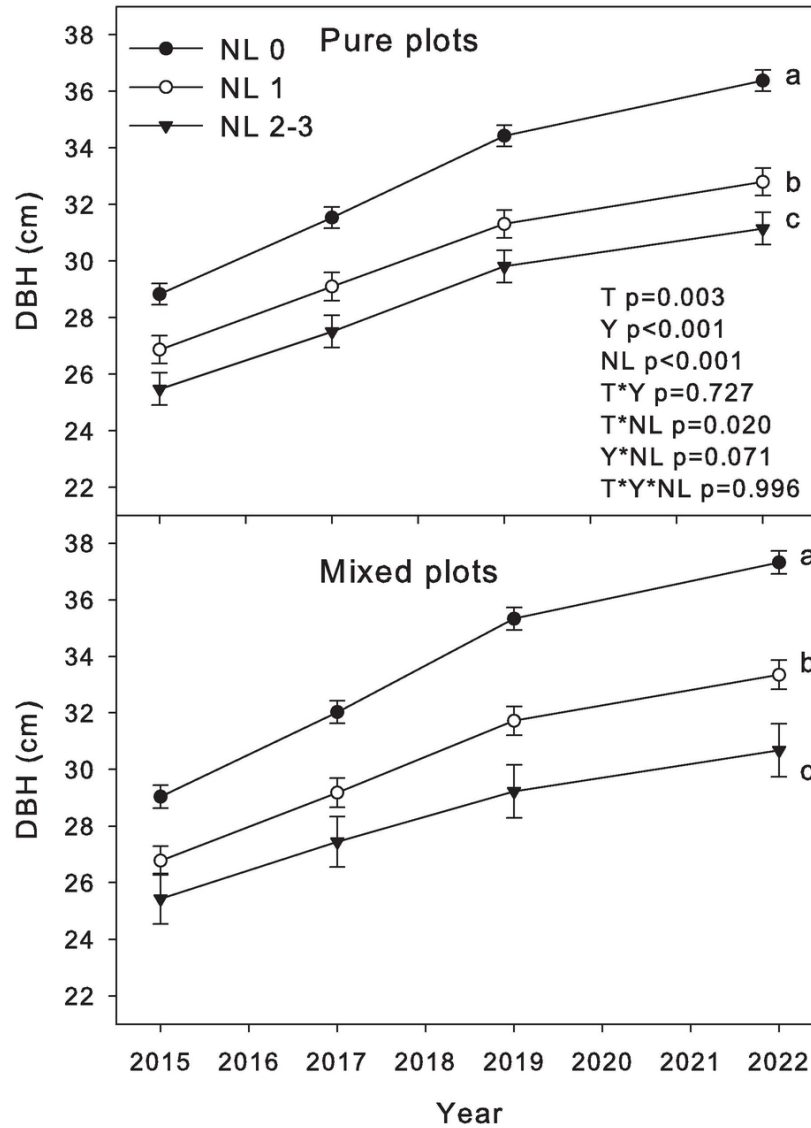


Fig. 5. *Araucaria angustifolia* DBH for the year 2015, 2017, 2019 and 2022 according to range of competition in pure plots and mixed plots (treatments). Plants were divided into three ranges according to the competition index NL (number of neighbors with a larger diameter in a 5-m radius). Inside each panel, GLM p-values for treatment (T), year (Y), competition index (NL), and their interactions are reported. Different letters indicate significant differences ($p<0.05$) between means, at the end of the experiment. Complete comparisons of means are reported in Table S5. Bars indicate standard errors.

82x114mm (300 x 300 DPI)