



# What is the level of fruit infestation by pulp-feeding insects? An overview of their meaning and measurement

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## Summary

Despite the economic, ecological, and evolutionary importance of the fruit infestation level by pulp-feeding insects, its meaning and measurement are confusing yet. We show the first overview of the fruit infestation level, which emphasizes the problems to define its biological meaning and estimation ways. Employing a literature search concerning the fruit infestation level, we identify different concepts, estimations, and assumptions. This exercise reveals that commonly the interpretation of the infestation level is confusing. We highlight that the data use of the infestation level may drag interpretation problems that depend on (1) the study objectives, (2) the developmental insect stage, and (3) the sampling management. Also, jargon problems arise concerning the research field and the complexity level of the study. Lastly, we explain how to calculate and report the fruit infestation level taking into account the sampling design and measurement scales. Using fruit flies as a model, we show the main topics and guidelines for better study design of the infestation level, either in agricultural, ecological, and evolutionary contexts.

## Keywords

crop protection, frugivorous insects, fruit-pest measurement, insect-plant interactions, pest management, Tephritidae

## Significance of this study

*What is already known on this subject?*

- Fruit infestation results from insect oviposition choice. Natural selective filters act on different insect stages, determining its success.

*What are the new findings?*

- We show a distinction between the damage and infestation terms. We describe infestation level estimation, caveats, and tips for data management.

*What is the expected impact on horticulture?*

- The knowledge of the processes of fruit infestation is essential to understand crop-insect interactions and improve pest management.

## Introduction

The understanding of the interaction between fruits and pulp feeding insects is a critical point in orchard pest management, ecology and evolutionary biology. Pulp feeding insects may use fruits in several ways. Fruits may be a mating site (Prokopy and Roitberg, 1984), a site for oviposition, a way to defend against parasites and pathogens (Aluja and Liedo, 1993) and clearly, fruits may be a food resource (Fletcher, 1987). Pulp feeding insects may consume fruits at exclusive stages of their life cycle, for example, larvae. They may tunnel through the pulp and feed on the surface. Pulp feeding insects comprise diverse taxa with numerous representatives from orders such as Diptera, Lepidoptera, Coleoptera and Hemiptera (Sallabanks and Courtney, 1992). In this framework, we describe the main topics and guidelines for better use of infestation level in agricultural, ecological and evolutionary contexts.

The infestation by pulp feeding insects plays a moderator role in multiple plant-animal interactions and trophic chains, in ecological and evolutionary terms (Bronstein and Barbosa, 2002). The central interest rests on their role as exploiters of mutualisms (Bronstein, 2001) and how mutualisms keep stability in the long term despite antagonists (Ferriere et al., 2002). In seed dispersal mutualisms, the interest in the study of infestation level focuses on the degree of interference between the fruit-bearing host plant and frugivore seed dispersers (Fedriani et al., 2012; Fedriani and Delibes, 2013). In this sense, the understanding of ecological and evolutionary processes involved in the degree of fruit infestation by pulp-feeding insects has valuable insights in pest management. For example, frugivorous insects are mostly generalist species. They feed and develop in a wide range of specific host plants (Hafsi et al., 2016). In a study evaluating the role of larvae feeding on different host plant species, Wilson et al. (2012) argued that fruit fly larvae infestation has a neutral or beneficial impact on the host plant. Insect activity accelerates fruit decay rate, which may favour the viability of seeds, germination, or elicit frugivorous vertebrate seed dispersal (Wilson et al., 2012). These findings may explain why fruit flies (Diptera: Tephritidae) evolved to host generalization.

The infestation level is an estimation of the intensity of the interaction between the plant host and the insect. Infestation is the cause of damage. Therefore, it represents a pivotal measurement to interpret the process according to either a plant's or insect's point of view, ideally both. However, their estimation is not well understood, and the literature reports about it in very different ways. This lack of regularity or

consensus obscures the identification of interaction patterns and the factors which determine its variation. We propose that their clarification will promote the understanding of the ecology and evolution of the variation in fruit infestation, an issue in which orchard owners, pest managers, ecologists and evolutionary biologists are all interested.

A given level of “fruit damage” is sufficient for a farmer to decide on the orchard management in the short-term. However, “fruit damage” includes a series of time- and space-related biological processes at the insect population level and at the agro-ecosystem level which is related to the medium and long-term events of “fruit damage”. Moreover, “fruit damage” reflects a “fruit infestation”, but there is a significant loss of information to understand, and ultimately, to manage the orchard, if the measurement and, in the worst-case scenario, excludes essential data. Some studies carried out in the past described an uncertain level of association between an insect species and a host plant species since insects are in the plant. This approach assumes that the number of trapped insects represents a surrogate of population abundance, but it does not allow knowing the degree or fruit infestation level effectively. In other studies, the presence or absence of the insect is checked effectively in the host through an identified insect damage, such as a pick on the fruit or a hollow (Cohen and Yuval, 2000; Sarwar et al., 2014). This information, basically reported as a quantification of a nominal or proportional variable maybe not sufficient to understand the processes which operate in time and space. For example, if the goal is to predict the pest dynamics, the quantification of damage precludes the potential forecasts. In turn, the quantification of insects within the fruits was recognized as a better approach to understand the biological processes involved and the factors which determine it (Norrbon and Kim, 1988). Although this fact may appear like a trivial task, nowadays, there are published studies which depict this diversity of approaches to consider the problem of reporting infestation by pulp feeding insects.

Fruit production is a fundamental economic human activity at a global level. A pivotal problem to commercialize fruits is the direct and indirect damage by pulp feeding insects since the wasted fruits cause substantial economic losses (Ekesi et al., 2016). The most emblematic case of the pulp feeding insect is Tephritid fruit flies (Diptera: Tephritidae). They are one of the most critical pests affecting commercial fruit production worldwide (Sarles et al., 2015). At a global level, according to the Food and Agriculture Organization (FAO), Tephritidae caused losses by US\$ 1.7 billion every year (Machado da Rosa et al., 2018). Fruit flies cause direct damage to fruits and vegetables by the puncture for oviposition by the female and by larvae feeding, which rot the pulp, by the action of microorganisms present in their digestive system (Aluja, 1994). These pests cause direct damage to important export crops leading to losses of 40% up to 80%, depending on locality, variety and season (Kibira et al., 2010). The presence of these pest species limits access to international markets due to quarantine restrictions imposed by importing countries (Lanzavecchia et al., 2014).

For these reasons, there was an appellant concern to understand the factors which determine the variation in the infestation level.

Therefore, we need a review of the infestation level. We would improve the use and production of data, which generally are available in a variable manner. This fact promotes the loss of essential data and erodes the use of information when looking for general patterns and therefore, looking for a sub-

sequent discovery of excellent pest control practices. Most studies about pulp-feeding insects are related to Tephritid fruit flies which have economic importance. This literature bias limits the possibilities to understand the interaction between host plants and pulp-feeding insects with a broader perspective. Nevertheless, this bias has the advantage to provide tune-fine information about several well-studied plant-insect systems, in agricultural and wild settings. In this context, the use of the infestation level is variable, and as we show, we need to consider this variability.

In the present study, we review the biological meaning of fruit infestation level by pulp-feeding insects, their measurement and jargon. We describe the process of fruit infestation and the types (or classes) of measurement. We identify the related jargon and estimations, taking into account the determining factors (or drivers) of the process. Moreover, we analyze several definitions, limits, and opportunities about the use of estimators of the fruit infestation level. Finally, we discuss and remark several points about the study of their variation regarding the basic and applied implications on the understanding of plant-insect interactions.

## Interaction process between pulp feeding insects and host plants

The infestation level is a consequence of the oviposition choice by an individual insect female. The female decision causes different selective filters at the insect’s stage, determining the amount of pulp removed and finally, the insect’s success. A classic example is the Tephritid fruit flies (Figure 1).

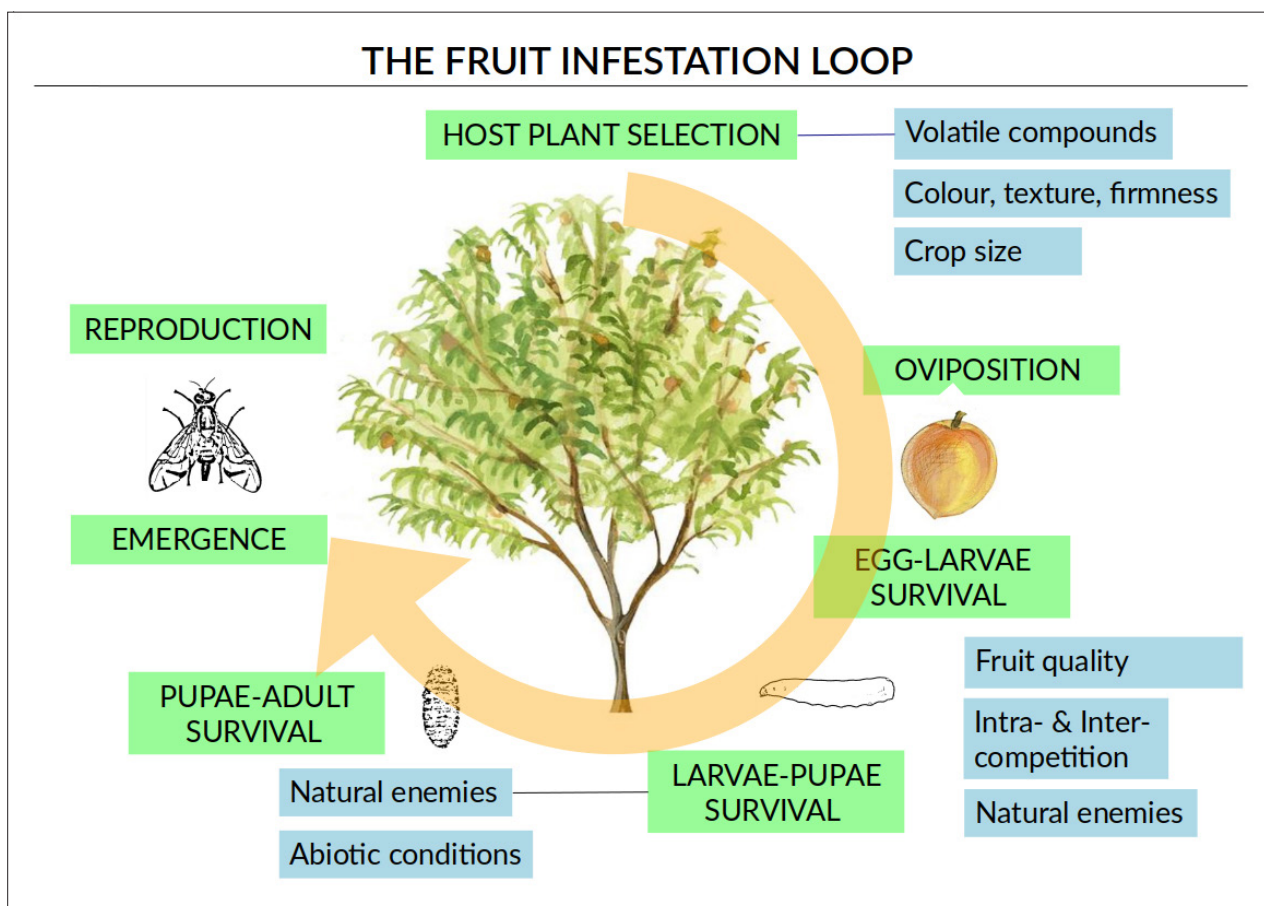
### Selection of host plant and oviposition substrate

Pulp-feeding insects do not have parental care, but the female oviposition site choice might be considered indirect parental care (Fox and Czesak, 2000). Host plant selection is critical for development and survival in the next stages of the life cycle (Proffit et al., 2015). Generally, the behavioural scheme of adult females shows the following steps: searching, encounter, landing, fruit surface evaluation and host acceptance (Li et al., 2017). The behaviour determines particular traits which promote a successful egg-laying and larval growth (Janz, 2005).

The selection of the oviposition substrate is a result of an active association between fruit physical properties and remote sensory information, such as olfactory and visual cues (Bruce et al., 2005). Pulp-feeding insects such as fruit flies select the host plant according to kairomone perception (Jang and Light, 1996). The oviposition preference involves physical (colour, firmness, fruit crop, fruit size, texture) and chemical fruit traits (colour, pH, sugar concentration, primary and secondary metabolites) (Aluja and Mangan, 2008; Burrack et al., 2013; Salerno et al., 2020). Moreover, some fruit types protect pulp-feeding insects from predators or facilitate their feeding activity (Wilson et al., 2012; Poyet et al., 2015).

Several studies show the association between female fruit flies and volatile compounds or blends emitted by a host plant among many Tephritid genera (Biasazin et al., 2014; Rasgado et al., 2009; Siderhurst and Jang, 2010). Tephritid fruit fly pests prefer to lay their eggs into ripe fruits (Cornelius et al., 2000). In flies of the genus *Drosophila*, females prefer odours associated with sugar (Tempel et al., 1983) or purple over green colour fruits in experimental studies (Takahara and Takahashi, 2017).

Field studies in *Olea europaea* L. cultivars showed that morphometric traits positively correlates with the infestation level by Olive fruit fly (*Bactrocera oleae* L.) (Garantonakis



**FIGURE 1.** Interaction process between pulp-feeding insects and host plants. We show an example of the life cycle of a typical fruit fly. Fruit flies reach a plant host through plant cues or signals constituted by complex fruit traits at the plant and fruit levels (plant level: crop size, volatile compounds; fruit level: colour, texture, firmness, volatile compounds). The location and timing of the individual plant host are also critical interacting factors. Oviposition occurs in at least one fruit among the available fruit display of the individual host plant. An individual female may lay at least one egg per fruit. Fruit may become closed to conspecifics or other species if females mark the fruit with chemical signals. Hatching time is usually short and painful to monitor (first selective filter). The survival rate of the egg-larvae interface depends on fruit quality, intra-specific and inter-specific competition. The interface between the last larval stage and pupation is relatively slow, and it is a crucial stage for management. The survival rate of the larvae-pupae interface depends on abiotic conditions and the incidence rate of natural enemies (second selective filter). The emergence from pupae to adults also depends on abiotic conditions and natural enemies (third selective filter). After emergence, adults soon start looking for a feeding resource needed to reach sexual maturity, copulation and egg-laying. In this stage, survival rate and reproduction success depend on the quality of the nutrients consumed and the mating behaviour. The association between intrinsic traits of insects and biotic-abiotic factors determine the survival rate in a different stage of the life cycle and the intensity or level of the fruit infestation.

et al., 2016; Rizzo et al., 2012). Insects have a set of receptors essential for finding and recognizing a host plant. These characteristics allow them to attack fruits overcoming chemical barriers (Díaz-Fleischer and Aluja, 2003). For example, the variation in the aculeus morphology in Tephritidae may explain the relationship with the host cuticle thickness since species which choose a host plant with a hard cuticle tend to have more pointed aculeus (Díaz-Fleischer et al., 2000).

The females of some Tephritidae species use mechanisms to inhibit the oviposition of conspecifics, reducing the competition with marking pheromones (Arredondo and Díaz-Fleischer, 2006; Nufio and Papaj, 2004). Therefore, there are cases of females who are disturbed by other adult Tephritid flies during the egg-laying, but this competition mechanism is insignificant to others (Duyck et al., 2004).

In summary, the host plant selection by Tephritid fruit flies is a complex phenomenon, and the election of the adequate host involves several factors. The female supposedly chooses the best host to provide the nutritional components

and environmental conditions for better survival in the next stages (Birke and Aluja, 2018).

#### Hatching, larval feeding process and larval survival

Natural enemies affect larval survival and the inter- and intra-specific competition. The intensity of competition in Tephritid fruit flies depends on larval density and abundance of each species within a particular fruit (Liendo et al., 2018). The fruit capacity load (fruit size and pulp availability) determines competition. Furthermore, biological parameters, such as clutch size, the time between clutches and competitive capacity, are essential determinants of competition in plant-eating insects (Denno et al., 1995).

The multiple infestations in the same fruit by one or more females of the same or different insect species can affect larvae, pupae and adult size and performance. In the Apple maggot (*Rhagoletis pomonella* Walshingham), high levels of infestation decreased pupae size (Fedder et al., 1995). Similar patterns show an experimental study of *Bactrocera*



*oleae*, where a high density of larvae per fruit reduces the performance of larvae and pupae (Burrack et al., 2009). In the Mediterranean fruit fly (*Ceratitis capitata* Wiedemann), Dukas et al. (2001) found that differences in asynchrony in clutches give a competitive advantage to older larvae over younger ones, because older larvae have access to more resources (Duyck et al., 2006). Species have different strategies to minimize competition (Liendo et al., 2018).

Among Tephritidae species, there are different ways of interspecific competition between pairs of species (Duyck et al., 2004). One of them is a hierarchical competition, in which one species dominates and excludes the other, although complete exclusion usually does not occur (Duyck et al., 2004). In Australia and Hawaii, the Queensland fruit fly (*Bactrocera tryoni* Froggatt) and Oriental fruit fly (*B. dorsalis* Hendel) (Duyck et al., 2004), respectively, displaces *C. capitata* by hierarchical competition. Another type of competition is an exploitation competition, which generally occurs at the fruit level. An experimental study carried out in Argentina shows that exploitation competition mediates the interaction between *C. capitata* and the South American fruit fly (*Anastrepha fraterculus* Wiedemann). This study showed that when both species started to consume at the same time, the *A. fraterculus* larvae survival, pupae weight, and duration on larval stage decreased, while pupae weight decreased for *C. capitata* (Liendo et al., 2018).

Fruit fly larvae feed exclusively in the fruit and are the leading cause of damage. The larval performance depends on several factors, but the host fruit quality is the most relevant (Fernandes-da-Silva and Zucoloto, 1993). In different host fruits, there is a high variation in the survival, growth and development time for larvae of Tephritid species (Drew and Yuval, 2000). Generalist species may have the ability to develop under a wide variety of nutrients, whereas specialist species have specific nutritional requirements (Drew and Yuval, 2000). In an experimental study, Hafsi et al. (2016), found that polyphagous species (Peach fruit fly *Bactrocera zonata* Saunders, *Ceratitis catoirii* Guérin-Mèneville, *C. capitata*, and Natal fruit fly *C. rosa* Karsch), have higher survival rates in fruits with high contents of carbohydrates, fibres, and lipids. On the contrary, oligophagous species (Ocean cucurbit fly *Dacus demmerezi* Bezzi, and Tomato fruit fly *Neoceratitis cyanescens* Bezzi) have higher survival rates in fruits with high water content.

Plant defences, such as secondary metabolites and structural mechanisms in fruits, may play an essential role in larval survival (War et al., 2012). In Cucurbitaceae plants, the larval density per fruit of the Melon fly (*B. cucurbitae* Coquillett) decreases when the concentration of phenols, tannins, and flavonoids increases (Haldhar et al., 2015). The larvae of the African fruit fly (*C. fasciventris* Bezzi) did not survive in fruits with high alkaloids concentration (Erbout et al., 2009). In fruits of *Juglans australis* Griseb., Oroño et al. (2018) found that the infestation level of *C. capitata* and *A. fraterculus* positively correlates with sugar content, and negatively correlates with toxic secondary metabolites.

Another interesting point in the feeding process by larvae is the mutualism with symbiotic microorganisms (Ben-Yosef et al., 2015). Bacterial assemblages in the gut of an insect may promote changes in metabolic pathways to provide more nutrients and reduce secondary metabolites which benefit larval development (Mori et al., 2016; Robert et al., 2019). In Queensland fruit flies (*Bactrocera tryoni*), the larvae development is significantly faster in substrate inoculated with yeasts (Piper et al., 2017).

## Pupation

The pupa/pupal stage is the most vulnerable, and pupae mortality may be significant for regulating fruit fly populations (Hodgson et al., 1998). Pupation behaviour has consequences in pupae success and adult emergence. Species of fruit flies can pupate inside fruits or larvae come out of the fruit for pupation in the soil (Fletcher, 1987). In the last case, in general, the larvae fall on the soil surface and are exposed to predators and unfavourable ambient conditions (Aluja et al., 2005), and in Tephritidae, this negatively affects the survival rate (Alyokhin et al., 2001; Eskafi and Fernandez, 1990). The most common predators causing high mortality are ants and beetles (Eskafi and Kolbe, 1990; Urbaneja et al., 2006), entomopathogens and parasitoids (Baeza-Larios et al., 2002). Concerning environmental conditions, temperature, relative humidity and soil traits are considered strong predictors of survival, development time and size of emerging adults (El-Gendy and AbdAllah, 2019).

## Adult emergence

The adult emerges once overcomes the previous filters. Larval diet influences body mass development, with impacts on reproductive performance (Shelly and Nishimoto, 2017). In this stage, the quality of the nutrients and its optimal level have a meaningful impact on the longevity, reproductive success and dispersal of fruit flies (Prokopy, 1993). Various studies showed that adult flies need protein sources to attain sexual maturity, egg production, mating frequency, sexual signalling rate, and pheromones production (Aluja et al., 2001; Yuval et al., 2002; Liedo et al., 2013; Lee, 2015).

Mating behaviour also determines reproductive success. Species of Tephritidae display a wide range of mating systems, e.g., many species form aggregations (Lek) where males fight and defend a small territory used to mate with the females (Benelli et al., 2014). In this context, the male has paternal assurance strategies, such as mate guarding, male combat and lengthy copulation duration (Headrick and Goeden, 1994). The female also has aggressive behaviour to maintain single oviposition and to reduce competence among larvae (Benelli et al., 2015). On the other hand, the abiotic and biotic factors (climate, host quality, symbionts, and natural enemies, the intra-specific and inter-specific competition) in association with intrinsic traits of insects have impacts on development, survival and reproduction, and this ultimately determines the infestation level which may be economically damaging.

## Measurement types

As previously mentioned, there are different expressions and jargon to refer to either damage or infestation (Table 1.1). The representativeness of the information distinguishes the first significant difference. On the one hand, information representing only a nominal or categorical relationship between the insect and the host plant. On the other hand, information representing the magnitude, degree or intensity.

In this study, we propose a distinction between the damage and infestation terms. Although both terms sound similar, they are used indistinctly in the literature. There are cases where “infestation” is the proportion of fruits with typified signs of damage in a sample. In this sense, the reduction in quantity and quality in crops defines damage (Nutter et al., 1993). The damage is the net result of the infestation process. Infestation occurs when the insects feed or oviposit on the host. The incidence or magnitude of the damage caused

**TABLE 1.** Main types of measurement of fruit infestation and damage by pulp-feeding insects. The column of cases represents the different ways reported in the literature to calculate damage and infestation. References are representative cases.

Type of estimator	Perspective	Advantages	Disadvantages	Cases	Example references
Damage	- Plant perspective - Qualitative or quantitative indicator	- Quick and cheap quantification - Monitoring methods rely on visual inspection of external appearance	- Several studies consider fruit damage only when insect ovipuncture is visible, and is challenging to observe - Underestimates the real damage because the female can lay numerous eggs inside the fruit - Visual inspection methods are subjective	Percentage of fruits with damage Number of fruits with dots or picks	Jordano 1987, Cohen and Yuval, 2000, Lee et al., 2015 Nath, 1966, Braham et al., 2007, Navarro Llopis et al., 2013
Infestation	- Plant-insect interaction perspective - Quantitative indicator	- Provides information about variation in insect abundance by stage	- Requires significant effort for taking data - Needs laboratory processing	Larvae fruit <sup>-1</sup> Larvae kg <sup>-1</sup> Pupae fruit <sup>-1</sup> Pupae kg <sup>-1</sup> Adult fruit <sup>-1</sup> Adult kg <sup>-1</sup>	Haramoto and Bess, 1970, Feder et al., 1995, Mazor and Erez, 2004 Swanson and Baranowski, 1972, Montoya et al., 2000, Ovrusky et al., 2003 Cunningham and Steiner, 1972; Aluja and Boller, 1992, Papadopoulos et al., 2001 Rhode et al., 1971, Vargas et al., 1993, Vayssières et al., 2009 Leyva et al., 1991, Wong and Ramadan, 1992, Poyet et al., 2015 Liquido et al., 1990, Ekesei et al., 2006, Mwatawala et al., 2009

**TABLE 2.** Representation of hypothetical cases of sampling for infestation level calculation, considering the variability in the sample of fruits and insects. See section "Caveats and pitfalls in data analysis" for details.

Variables	Host plant species		A		B	
	Insect species		A	B	A	B
Kg variability	Invariable	Invariable	Invariable	Invariable	Variable	Variable
Pupae variability	Invariable	Invariable	Variable	Variable	Invariable	Variable
Period 1*	Fruit (kg)	20	20	20	10	10
	Pupae (n)	100	50	150	100	50
Alfa infestation level	Pupae kg <sup>-1</sup>	5	2.5	7.5	10	5
Period 2*	Fruit (kg)	20	20	20	5	5
	Pupae (n)	100	25	125	100	25
Alfa infestation level	Pupae kg <sup>-1</sup>	5	1.25	6.25	20	5
Period 3*	Fruit (kg)	20	20	20	2	3
	Pupae (n)	100	7	37	100	10
Alfa infestation level	Pupae kg <sup>-1</sup>	1.5	0.35	1.85	50	3.33
Mean		3.83	1.37	5.2	26.67	4.44
Standard deviation		2.02	1.08	2.97	20.82	0.96

\* Period: months, year or sampling season.

by the infestation may be measured after visual signs arise, but infestation occurs since the beginning. However, there are cases in which no visible external marks or holes are present on the damaged fruits. This measure has essential limitations to evaluate the determining factors and in the last instance, a more comprehensive understanding of the process. It is crucial to make decisions regarding commercialization but not at the cost of information lost. Furthermore, the damage only considers what happens in the plant, and it does not take into account what happens with insects.

In turn, measurement, as the number of pupae per fruit, is a subrogation of the damage made by the larvae and it allows adequate comparisons between systems. For this, despite damage and infestation sound similar in some circumstances, we need a distinction to clarify the quantification and process. This distinction leads us to be careful about the use of jargon. Thus, the inflexion point in which term and estimator can explain and measure plant-insect interaction. This term may be “infestation level”, assuming that level is continuous and not hierarchical. We estimate the infestation level as the number of individuals of a given stage (larvae, pupae and adult) per measurement unit (for example, tree, fruit, kilogram, area).

Each stage of the life cycle of an insect has limitations for the infestation level calculation:

- a) Egg stage. It involves dissection of fruits to count the number of eggs. This task is not simple. The manipulation of fruits (“environment”) affects the development of the eggs.
- b) Larval stage. It is the stage causing the fruit damage that we perceive. In the same way as eggs, the manipulation of fruits affects larval development.
- c) Pupal and adult stage. Consider separate both stages, because the survival from one stage to another is variable and rarely 100%.

Therefore, we recommend to collect information in two steps: a) to wait an adequate time after the fruit collection to allow the highest percentage of larvae in the fruit move to the pupae stage; b) before removing the fruit sample, dissect the fruit to obtain the remaining larvae. In this way, we can calculate the infestation level by adding the number of pupae plus the number of larvae (see below). Some authors report data on the number of infested samples (Raga et al., 2005; Silva et al., 2007) as a level of damage. In these cases, we suggest as more appropriate the term relative infestation.

## Estimation of the fruit infestation level or degree

For the estimation of fruit infestation level, we recommend several steps (Figure 2). They include field survey, laboratory processing, and data analysis.

### Field survey

Before taking the sample units, we need to take into account the study objectives and design. It is important to consider (1) how many host plant species constitute the sample; (2) the size of the sampling area; (3) the scale (species, population, individual plant, fruit). These points may aid to determine the sampling design and sample size. Furthermore, the number of fruits per sample and the number of samples collected depends mainly on fruit availability and abundance during the season. We recommend collecting ripe and semi-ripe fruits (the main period of attack) randomly and directly from trees or ground, depending on the objectives of the study.

### Laboratory survey

The collected fruits are packed in bags and sent to the laboratory. In the laboratory, we recommend (if possible) to measure fruit traits (for example, weight [mass], diameter, sugar concentration, seed load, and number of seeds in multi-seeded fruits). Then, place fruits in plastic containers with a suitable medium for pupation (insect-free sand or vermiculite) and cover the crate with an organdie lid. It is necessary to sift the sand weekly to collect fly pupae until the sample removal. Dissect the fruit to look for the larvae or pupae hidden in the pulp. With these data, we can calculate an infestation level. In some genera, it is challenging to identify the species of the pupae. Therefore, we recommend transferring the pupae to a container with sand with an organdie lid until adult emergence.

### Caveats and pitfalls in data analysis

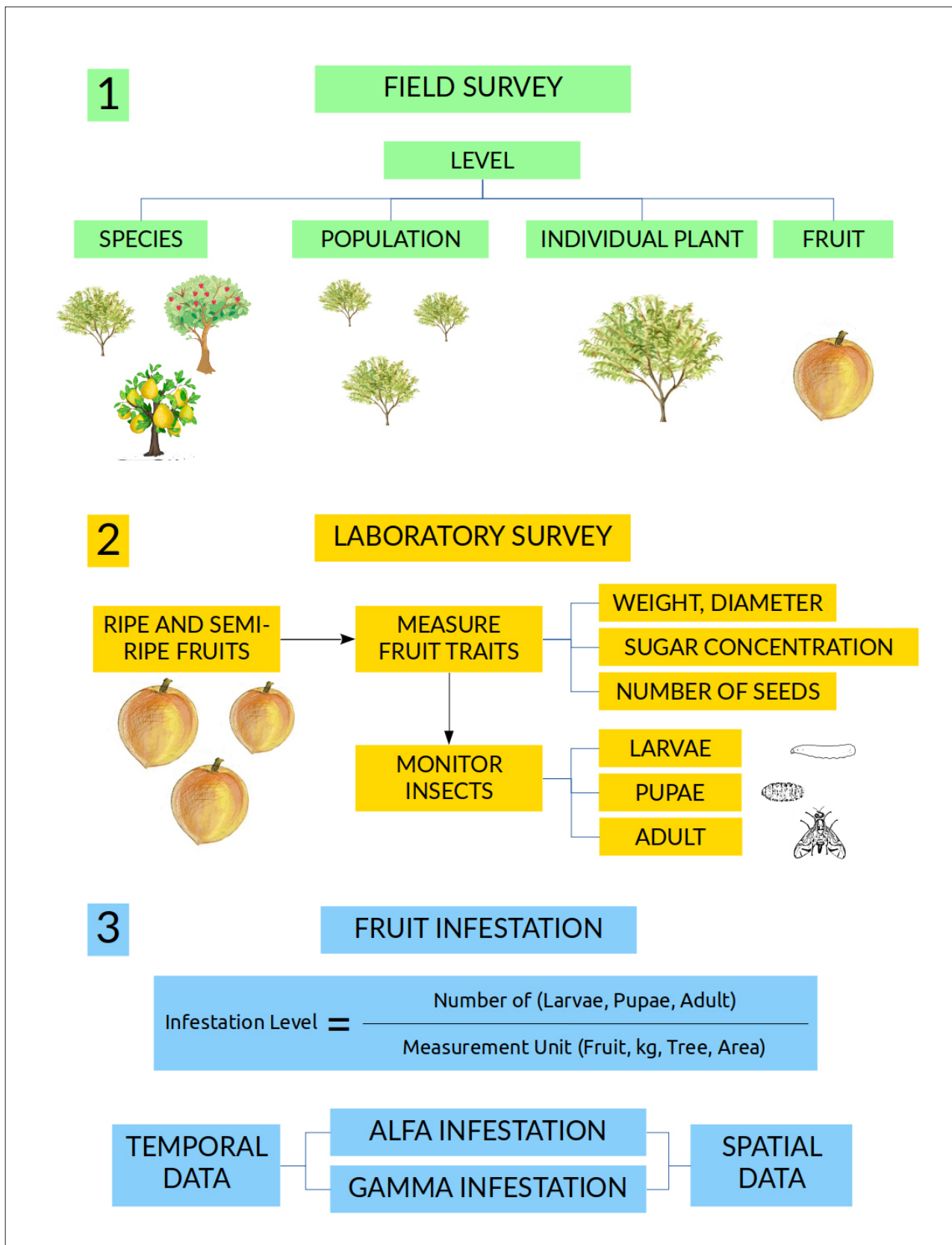
The simplest case of measuring the infestation level is to collect a sample of fruits from a host plant and to check if there are insects for a specific period or date at a given location or spatial unit. However, it is well known that both plant and insect reproductive phenology vary over time. Unfortunately, numerous studies report data in several ways, and it is essential to clear up how to report and interpret the temporal data. We describe the problem with hypothetical cases.

Taking into account whether the sample is variable or invariable, there are four possibilities for reporting temporal data (Table 2). Since the estimation of the infestation level requires fruits and insect sampling, the calculation of the infestation level will depend on whether the fruit sample is invariable or not and whether the insect sample is invariable or not. Indeed, general and realistic situations are variable. However, for didactic purposes, three possibilities are shown in this work, either realistic or not.

Suppose that all cases have a sampling with three periods (months 1 to 3) and we count the number of pupae for two insect species (a and b) for a host plant species (A) (Table 2, left). Case A is a systematic sampling design with an invariable fruit sample per period and a variable number of pupae per period. In this case, note that the infestation level calculated as the mean of the three periods equals the infestation level calculated from the sum of the three periods due to the denominator has a constant value. It is the same for the case of an invariable number of pupae, which is realistic for insects with invariable egg-laying (*i.e.*, one larva per fruit as it happens with codling moth, *Cydia pomonella* L.). Thus, it is not crucial if the infestation level is reported as the mean of the three periods, even if it is from the sum of the three periods.

In case B (Table 2, right), the fruit sample is variable, and the denominator value also varies. Therefore, it is not the same to report the infestation level calculated as the mean of the three periods than the infestation level calculated from the sum of the three periods. Since temporal variation in fruit availability is a realistic and common field situation, authors should report all periods with partial (per period) estimates and global (sum) estimates of infestation level in order to avoid further estimates or interpretations become wrong.

Another case is when, regardless of the fruit sample variation, the number of pupae is zero. Since the numerator is zero, the infestation level is zero. Sometimes, authors overwhelm reporting the zero values. However, we suggest reporting zero values because they are informative of the absence or no detection of insects.



**FIGURE 2.** Flow chart indicating the steps for the estimation of the fruit infestation level. The first step is the study design and to decide the scale of the work (community, population, individual plant or fruit). In a study area, we collect a sample of ripe and semi-ripe fruits from trees or ground. During the second step, in the laboratory, we measure fruit traits and place them in a suitable medium for optimal development of larvae and pupae. In the last step, we calculate the infestation level on the base of the number of individuals over a measurement unit. At this point, it is necessary to take into account if there are temporary data. How to report them depends on the variability in the fruit sample and on the number of insects. We can report temporal data of two types: a) “alfa” infestation for specific data (for each period), and b) “gamma” infestation as the mean sum of several periods.



Finally, the other concern in data reporting refers to the relationship between the sampling technique and the results. Ideally, it sounds better to know the variation of the infestation level at several scales, fruit, plant, population and species. In general, a fruit sample from a host results in several insect species from one plant host species; and larvae and pupae are often difficult to identify beyond family or genera. Different insect species emerging from the same vessel conform a “pooled sample” (Table 2), and we recommend their report. Thus, a rule is to report the obtained data per plant host and insect at the finest-grained scale and the biological organization level measured. For market purposes, we may report both the number and mass of the sampled fruits together with the market fruit unit (*e.g.*, harvest, tree, bin), beyond biological considerations.

In order to distinguish the jargon, we suggest classifying the different scales as (1) “alfa” (“punctual”) infestation level for the data of a given locality, period and plant host, either at the fruit, plant, or population level; (2) “gamma” (“global”) infestation level for the infestation level calculated as the mean of several periods or from the sum of the sampling periods. For practical and logistic reasons, the most commonly available data is a gamma infestation level, and the ideal reporting should also include the alfa infestation level.

### Others considerations

Many factors and interactions affect the development of pest insect populations. For instance, temperature, rain, host availability, season and altitude, crop arrangement, or quality of habitat patches strongly affect fruit fly activity and abundance (Ekési et al., 2006; Vayssieres et al., 2015; Wang et al., 2016). These factors vary in space and time, and adult populations show periodic fluctuations throughout the year, and this affects the infestation level. For example, the susceptibility of a potential host species will depend on whether the seasonal occurrence of the fly population is synchronous with the period of fruit maturation (Messina et al., 1991). Like many crop pests, the infestation level of fruit flies varies over the years (Burrack et al., 2013). Therefore, to know and forecast pest effects on crops, it is necessary to record the temporal series of infestation levels.

Another regard that intervenes in the evaluation of the level of infestation is the factors related to climate change. As we have known, the increase in temperature has implications in the greater susceptibility of plants to attack by insects. Additionally, temperature variation affects insect physiology and behaviour, reducing their development time (increases the number of generations/year), accelerate its metabolic rate and increasing food consumption, causing the level of infestation to increase (Hellmann et al., 2008).

Climate change also affects the distribution and abundance of pest insects, favouring invasions to places where these insects were in low proportions or absent. Many pest species within the genera *Anastrepha*, *Bactrocera* and *Ceratitis* have a tropical origin and the ubiquity of its host plants facilitated the invasion of many of them (Hill et al., 2016).

Any poleward range expansion associated with climate change opens up new habitats for these species, in many cases in regions with high fruit production (Stephens et al., 2007; Ni et al., 2012; Fu et al., 2014). Specifically, the warming of the climate in temperate regions improves the conditions for flies to establish themselves, through fewer frosty days, a longer growing season and a higher frequency of warm nights (Papadopoulos et al., 2013). Because Tephritids often have a high dispersal capacity and rapid growth and reproduction rates

(Tschardt et al., 2005), climate change could promote that fruit flies becomes a more significant severe problem due to an increase in the levels of fruit infestation.

Furthermore, a potential research path to improve management strategies rests on the extent and ways by selective factors affect the dynamics of plant-insect interactions. For instance, selected plant varieties (linked to artificial selection from plant breeding) and management practices might function as selective forces acting on insect populations (Varshney et al., 2005).

## Importance of standard measurements for pest management

The knowledge of the infestation level is essential to understand the process of crop-insect interaction and may have essential implications in pest management. This measure provides quantitative information about the population dynamics of insects. To control fruit fly population, the farmers might involve the use of control methods that may include the use of beneficial natural enemies, cultural control, chemical, and physical control (Sarwar, 2015; Ekési et al., 2016). For example, knowledge of the temporal and spatial variation in infestation level may help to reduce the doses of chemical applications or help to know which control methods or combinations are adequate for a given cultivar or variety, period or specific areas. The infestation level helps to produce management criteria and establish the fruit fly host status and pest labelling by government agents for quarantine restrictions. This knowledge about Tephritid fruit fly species and their relative utilization in a given area is crucial for developing control strategies of low environmental impact.

## Conclusions

This overview provides a conceptual basis of the infestation level useful for field estimation and further analysis. Our perception is that we must preclude the use of different fruit infestation levels because it is inefficient. We need more in-depth work on standardization procedures because we can get a more significant benefit in terms of published biological information and terms of understanding of the processes associated with the interaction between the host plant and the pulp feeding insects.

Data are more substantial than they are usually perceived. The reporting of the infestation level should be more careful than before. The availability of data which results from damage information is crucial, but so is the information on the biological processes of both sides of the plant-insect interaction.

Measuring the infestation levels of pupae and adults would be relevant for applied and basic studies, and it would be an effort necessary to increase the understanding of the plant-insect interactions with a broader perspective. Through this overview, we claim for a proper process to take advantage of the information and to be more efficient in the development of crop pest management strategies.

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